



Drivers of Change and Their Impact on the Future of Ag


Danny Klinefelter
Professor and Extension
Economist
Texas A&M University

A stylized, layered mountain range graphic in shades of teal and blue, located in the bottom right corner of the slide.

Drivers of Change at the Farm Level

- ◆ International Competition and Globalization
 - ◆ Industrialization and Consolidation
 - ◆ Environmental, Food Safety and Bioterrorism Concerns
 - ◆ The Legal System and Media
 - ◆ Integrated Supply Chains
 - ◆ The Government Farm Program
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- A decorative graphic in the bottom right corner of the slide, consisting of a stylized mountain range silhouette in shades of teal and blue.

Drivers of Change at the Farm Level - cont.

- ◆ Government Policies (Other than Farm)
 - ◆ Energy
 - ◆ Demographic Shifts
 - ◆ Biotechnology and Differentiated Products
 - ◆ Information and Precision Technology
 - ◆ The Internet
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Drivers of Change at the Farm Level - cont.

- ◆ Water – The Oil of the 21st Century
 - ◆ Walmart
 - ◆ Access to Capital
 - ◆ Alliances, Joint Ventures and New Forms of Business Relationships
 - ◆ The General Economy – Domestic and Global
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