



# WEEKLY EXPORTS

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Thursday March 4, 2010

## WEEKLY EXPORT SALES

Week Ending	mil bu <u>Corn</u>		mil bu <u>Soybeans</u>		mil bu <u>Wheat</u>		000 tons <u>Soymeal</u>		000 tons <u>Soyoil</u>	
	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11
12/24/09	30.4	0.0	29.4	10.1	13.6	0.0	286.9	0.6	1.5	0.0
12/31/09	14.4	0.0	26.7	0.0	3.4	0.0	61.8	0.0	3.5	0.0
01/07/10	12.9	0.0	27.7	0.0	6.7	0.0	356.7	0.3	50.0	0.0
01/14/10	63.4	0.0	34.2	2.2	30.3	2.2	416.2	1.4	10.4	0.0
01/21/10	35.5	0.0	24.8	6.8	24.3	1.1	254.1	14.1	46.0	0.0
01/28/10	36.3	0.1	14.0	0.1	15.4	2.4	134.9	0.1	58.8	0.0
02/04/10	29.3	0.3	11.5	-1.7	20.1	1.1	102.7	0.7	44.8	0.0
02/11/10	38.4	0.0	7.5	0.0	15.0	2.0	242.1	3.0	46.7	0.0
02/18/10	15.8	2.0	8.8	0.1	13.8	1.2	81.9	0.0	40.2	0.0
02/25/10	30.0	2.8	6.7	6.9	3.7	0.1	85.7	3.2	15.9	0.0
10 Wk Ave	30.6	0.5	19.1	2.4	14.6	1.0	202.3	2.3	31.8	0.0

## TRADE ESTIMATES\*\*

	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
02/25/10	13.8-21.7	7.3-12.9	11.0-16.5	75-125	10-25

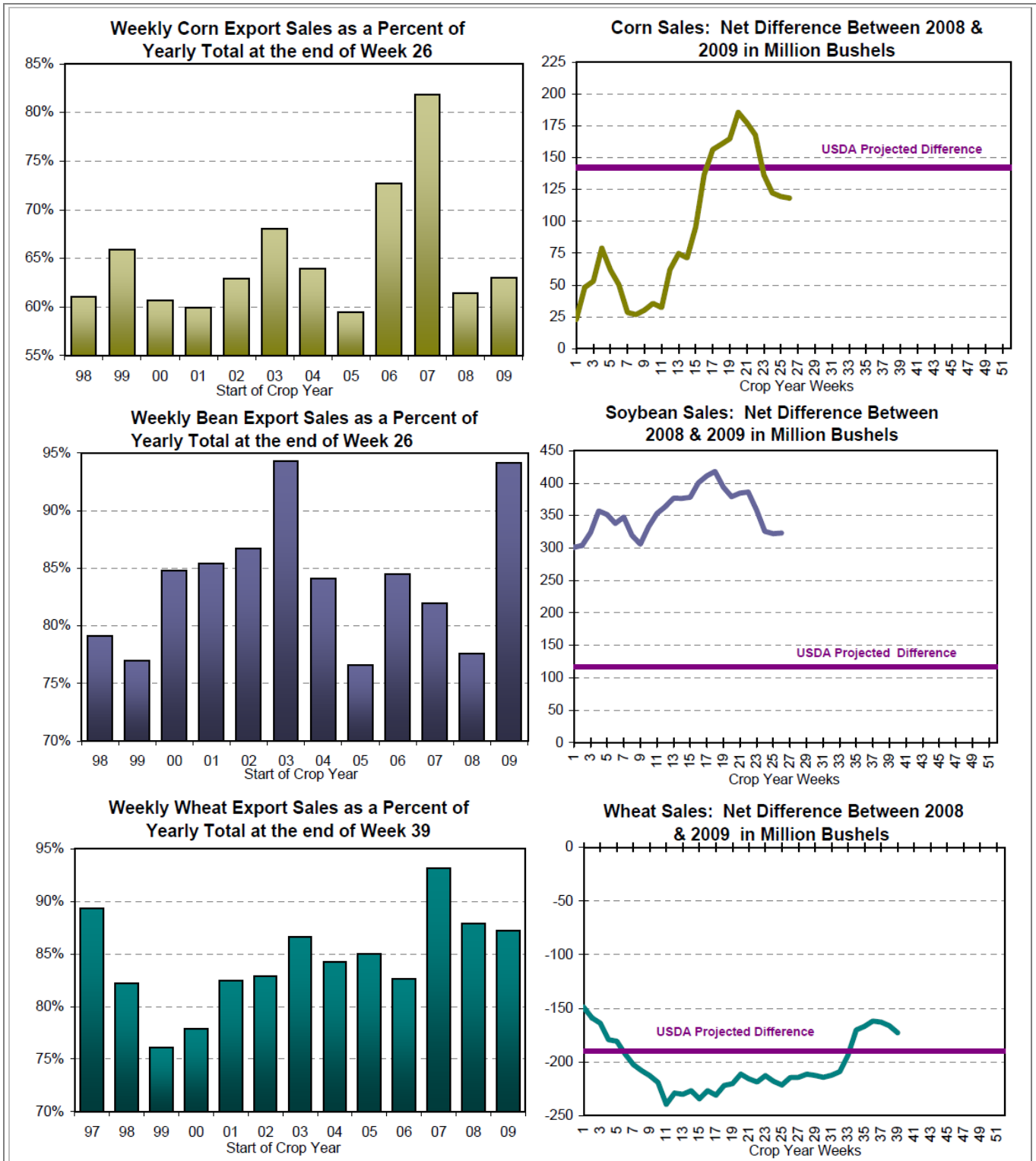
\*\*Estimates include both old and new crop all commodities

## EXPORT ANALYSIS

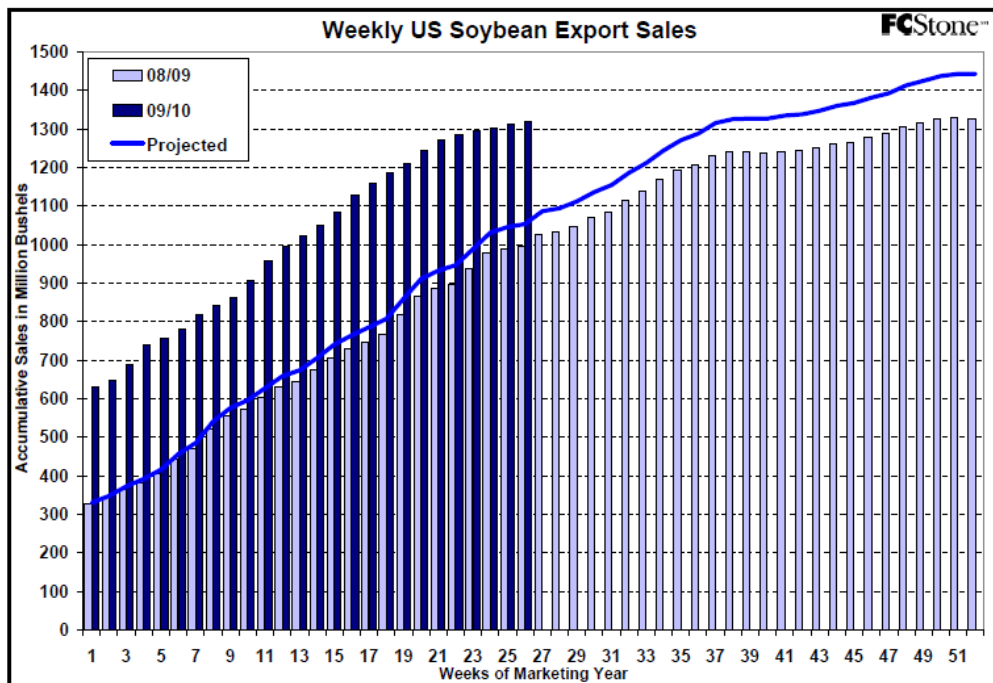
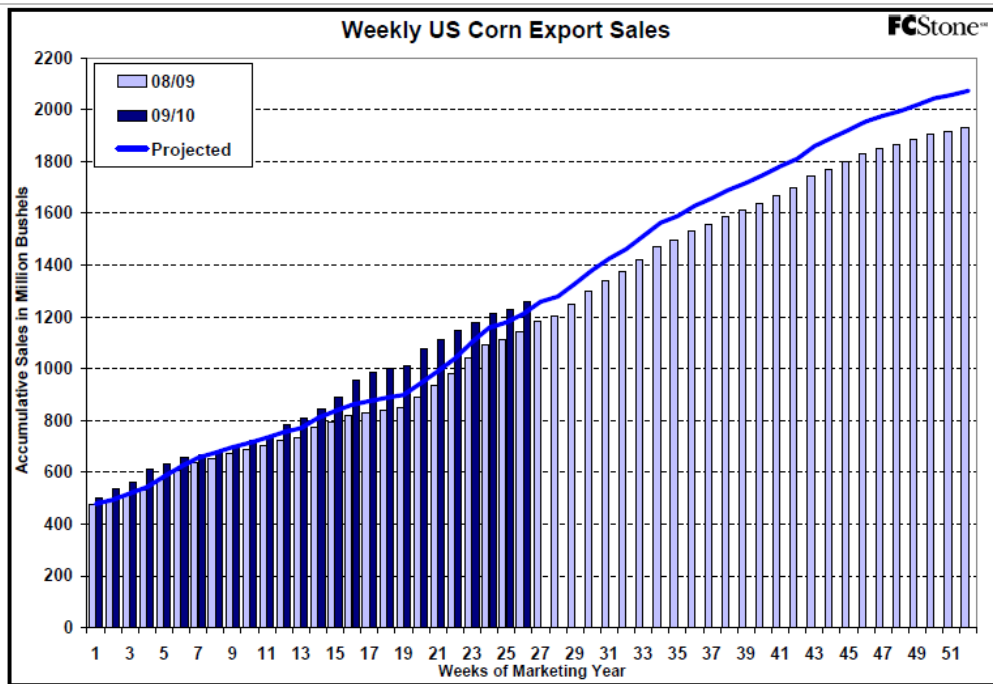
Week Ending	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
Year to Date Sales	1260	1319	719	7505	1102
YTD Sales (Last Year)	1141	995	892	4395	381
USDA Yearly Estimate**	2000	1400	825	8843	1470
Weeks Left in Crop Year	26	26	15	31	31
Needed to Reach USDA Total	740	81	106	1338	368
<b>Needed Weekly to Reach USDA Total</b>	<b>28.5</b>	<b>3.1</b>	<b>7.1</b>	<b>43.2</b>	<b>11.9</b>

\*\* Meal projection does not include hulls

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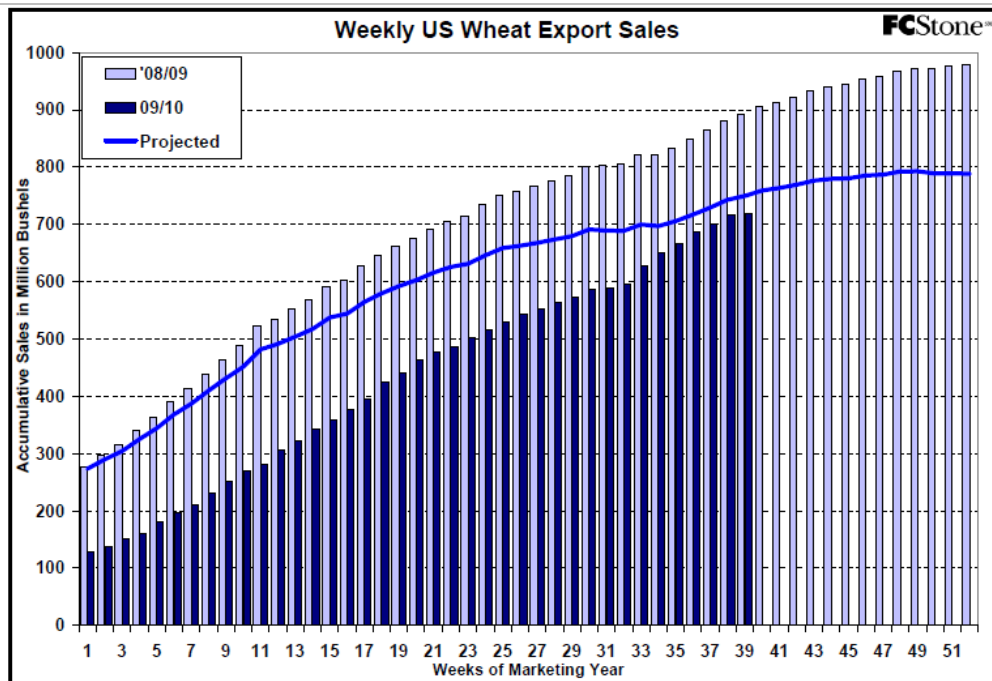
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Thursday March 4, 2010



## Estimated Funds Position

March 3, 2010

Funds 30-day		CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
		Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
2-Feb	T	8,000	130,339	146,112	6,000	29,270	34,096	1,000	25,984	27,162	2,000	2,267	628	4,000	-52,881	-49,827	400	12,798	17,107
3-Feb	W	-10,000		120,339	-5,000		24,270	-1,000		24,984	-2,000		267	-6,000		-58,881	-600		12,198
4-Feb	TH	2,000		122,339	5,000		29,270	1,000		25,984	3,000		3,267	4,000		-54,881	0		12,198
5-Feb	F	-10,000		112,339	-2,000		27,270	-1,000		24,984	-2,000		1,267	-4,000		-58,881	1,000		13,198
8-Feb	M	10,000		122,339	7,000		34,270	1,000		25,984	4,000		5,267	4,000		-54,881	400		13,598
9-Feb	T	7,000	87,475	129,339	-6,000	5,152	28,270	-2,000	21,384	23,984	3,000	10,949	8,267	-4,000	-60,457	-58,881	0	10,431	13,598
10-Feb	W	8,000		95,475	6,000		11,152	2,000		23,384	-1,000		9,949	4,000		-56,457	0		10,431
11-Feb	TH	4,000		99,475	6,000		17,152	1,000		24,384	-2,000		7,949	-2,000		-58,457	0		10,431
12-Feb	F	-2,000		97,475	4,000		21,152	1,000		25,384	-2,000		5,949	-3,000		-61,457	0		10,431
16-Feb	T	10,000	89,036	107,475	7,000	19,603	28,152	2,000	23,402	27,384	3,000	19,212	8,949	5,000	-51,195	-56,457	200	12,487	10,631
17-Feb	W	-7,000		82,036	-5,000		14,603	-2,000		21,402	-3,000		16,212	-4,000		-55,195	0		12,487
18-Feb	TH	-8,000		74,036	-5,000		9,603	-1,000		20,402	-1,000		15,212	-4,000		-59,195	0		12,487
19-Feb	F	5,000		79,036	-3,000		6,603	1,000		21,402	-2,000		13,212	3,000		-56,195	0		12,487
22-Feb	M	14,000		93,036	5,000		11,603	1,000		22,402	2,000		15,212	4,000		-52,195	300		12,787
23-Feb	T	-6,000	89,997	87,036	-5,000	14,792	6,603	-2,000	24,720	20,402	-3,000	14,168	12,212	-4,000	-42,044	-56,195	0	13,155	12,787
24-Feb	W	11,000		100,997	5,000		19,792	-2,000		22,720	3,000		17,168	4,000		-38,044	0		13,155
25-Feb	TH	-8,000		92,997	-6,000		13,792	-2,000		20,720	-4,000		13,168	-4,000		-42,044	-200		12,955
26-Feb	F	10,000		102,997	6,000		19,792	1,000		21,720	3,000		16,168	3,000		-39,044	400		13,355
1-Mar	M	-10,000		92,997	2,000		21,792	-1,000		20,720	3,000		19,168	-4,000		-43,044	-200		13,155
2-Mar	T	-3,000		89,997	3,000		24,792	-1,000		19,720	2,000		21,168	0		-43,044	0		13,155
3-Mar	W	8,000		97,997	1,000		25,792	-1,000		18,720	1,000		22,168	3,000		-40,044	0		13,155

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