



# WEEKLY EXPORTS

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Thursday May 06, 2010

## WEEKLY EXPORT SALES

Week Ending	<u>Corn</u>				<u>Soybeans</u>				<u>Wheat</u>				<u>Soymeal</u>		<u>Soyoil</u>	
	000 tons		mil bu		000 tons		mil bu		000 tons		mil bu		000 tons		000 tons	
	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11
02/25/10	762.0	71.1	30.0	2.8	182.3	187.8	6.7	6.9	100.7	2.7	3.7	0.1	85.7	3.2	15.9	0.0
03/04/10	338.6	0.3	13.3	0.0	-115.8	65.1	-4.3	2.4	407.9	40.5	15.0	1.5	1.9	0.3	-9.4	0.0
03/11/10	747.6	0.0	29.4	0.0	214.1	525.0	7.9	19.3	325.3	114.0	12.0	4.2	92.5	65.8	18.4	0.0
03/18/10	606.8	0.0	23.9	0.0	273.4	46.5	10.0	1.7	371.2	148.0	13.6	5.4	189.5	25.7	13.0	0.8
03/25/10	826.1	0.4	32.5	0.0	178.5	210.0	6.6	7.7	430.6	53.0	15.8	1.9	68.1	-11.3	14.0	0.0
04/01/10	1357.8	-59.8	53.5	-2.4	205.7	238.1	7.6	8.7	323.7	209.7	11.9	7.7	211.9	6.0	6.8	0.0
04/08/10	1006.3	140.9	39.6	5.5	158.0	293.2	5.8	10.8	101.1	310.8	3.7	11.4	85.0	16.3	13.5	0.0
04/15/10	1481.0	0.0	58.3	0.0	308.6	60.0	11.3	2.2	166.4	298.3	6.1	11.0	94.3	0.3	-1.9	0.0
04/22/10	1228.7	202.0	48.4	8.0	101.1	691.0	3.7	25.4	173.1	295.3	6.4	10.9	57.4	0.1	2.0	0.0
04/29/10	1850.8	30.4	72.9	1.2	283.2	209.1	10.4	7.7	150.2	134.1	5.5	4.9	137.8	0.3	10.3	0.0
10 Wk Av	1020.6	38.5	40.2	1.5	178.9	252.6	6.6	9.3	255.0	160.6	9.4	5.9	102.4	10.7	8.3	0.1

## TRADE ESTIMATES\*\*

04/29/10	<u>Corn</u>		<u>Soybeans</u>		<u>Wheat</u>		<u>Soymeal</u>	<u>Soyoil</u>
	000 tons	mil bu	000 tons	mil bu	000 tons	mil bu	000 tons	000 tons
	950-1200	37.4-47.2	700-1100	25.7-40.4	250-400	9.2-14.7	75-125	5-15

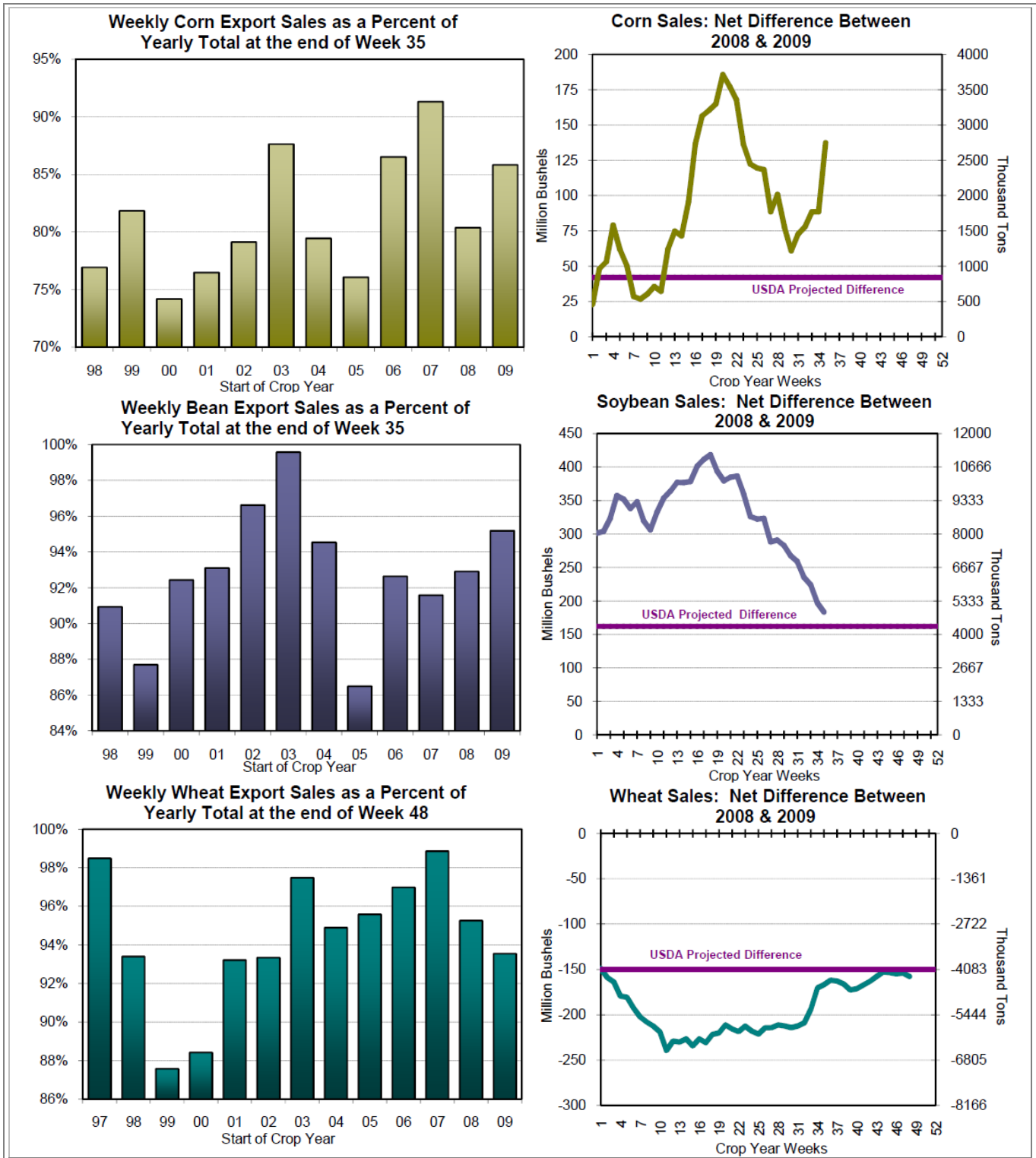
\*\*Estimates include both old and new crop all commodities

## EXPORT ANALYSIS

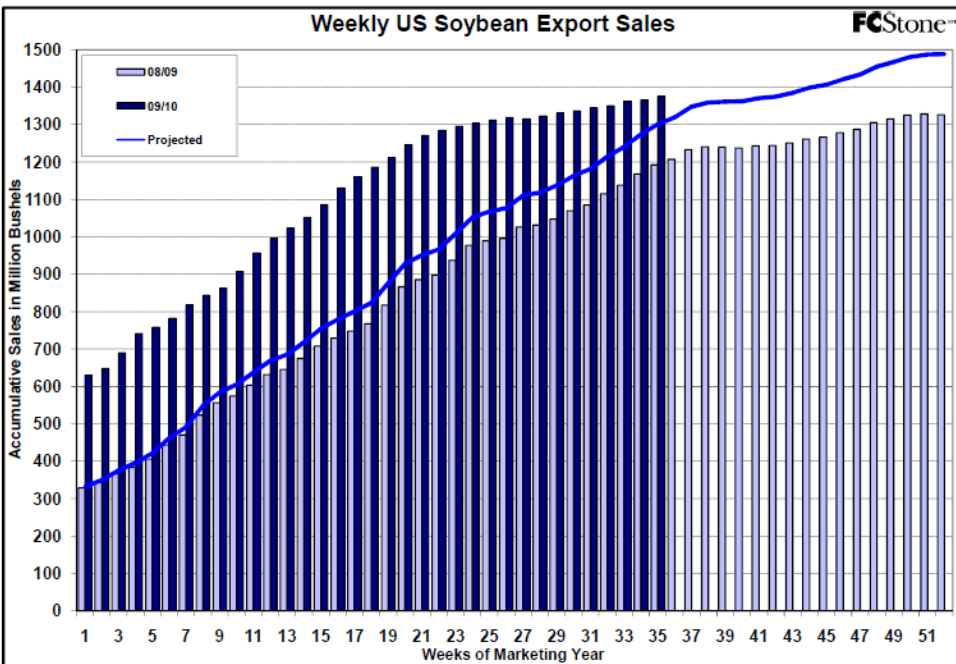
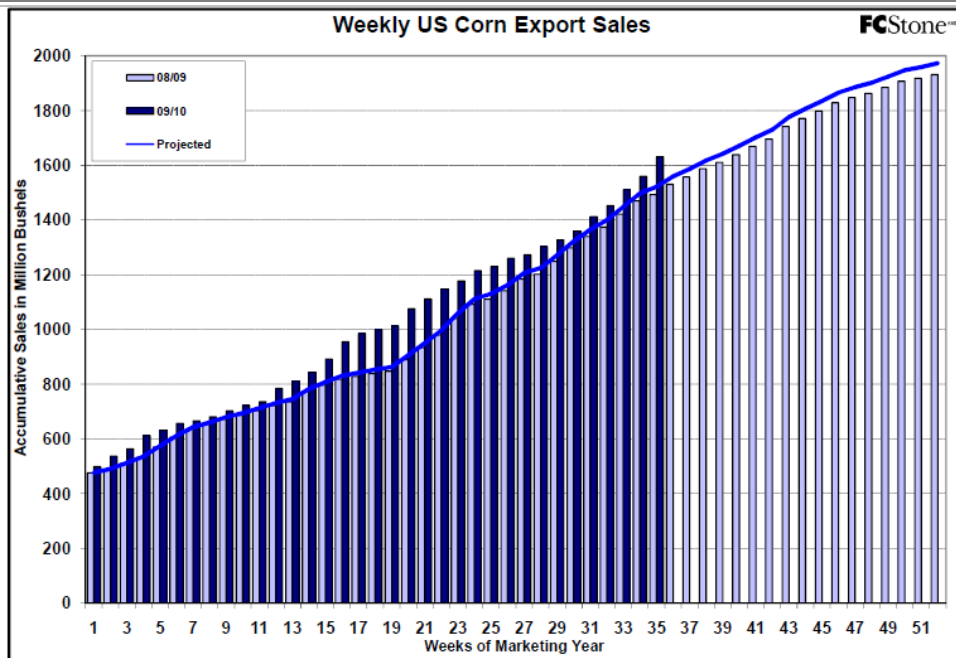
Week Ending	<u>Corn</u>		<u>Soybeans</u>		<u>Wheat</u>		<u>Soymeal</u>	<u>Soyoil</u>
	000 tons	mil bu	000 tons	mil bu	000 tons	mil bu	000 tons	000 tons
YTD Sales	41422	1631	37433	1375	22023	809	8443	1168
YTD Sales (LY)	37928	1493	32444	1192	26316	967	5609	654
USDA Yearly Estimate**	48262	1900	39327	1445	23542	865	9243	1470
Weeks Left in Crop Year	17	17	17	17	4	4	22	22
Needed to Reach USDA Total	6840	269	1894	70	1519	56	800	302
Needed Weekly to Reach USDA	402.4	15.8	111.4	4.1	379.8	14.0	36.4	13.7

\*\* Meal projection does not include hulls

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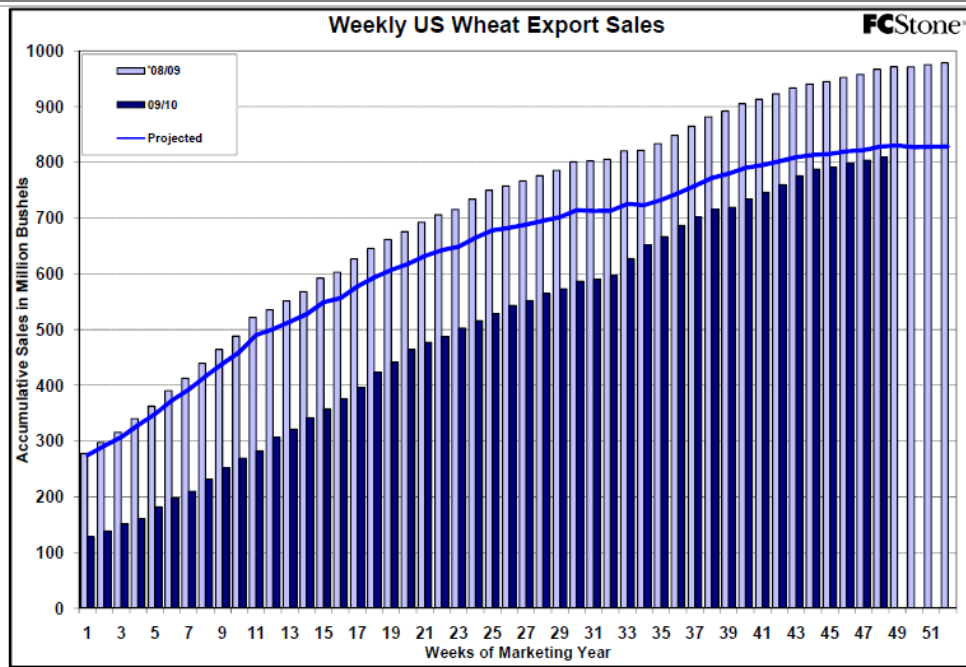
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Thursday May 06, 2010



## Estimated Funds Position

May 6, 2010

Funds	30-day	CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
		Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
8-Apr	TH	-12,000		21,115	-4,000		8,221	-1,000		9,531	-2,000		20,974	-4,000		-54,427	-400		3,972
9-Apr	F	-5,000		16,115	4,000		12,221	2,000		11,531	2,000		22,974	-3,000		-57,427	0		3,972
12-Apr	M	6,000		22,115	6,000		18,221	2,000		13,531	-3,000		19,974	5,000		-52,427	500		4,472
13-Apr	T	6,000	17,626	28,115	5,000	29,228	23,221	2,000	9,630	15,531	1,000	32,214	20,974	4,000	-50,655	-48,427	500	4,966	4,972
14-Apr	W	8,000		25,626	3,000		32,228	-1,000		8,630	2,000		34,214	-1,000		-51,655	200		5,166
15-Apr	TH	7,000		32,626	7,000		39,228	3,000		11,630	2,000		36,214	4,000		-47,655	300		5,466
16-Apr	F	3,000		35,626	3,000		42,228	1,000		12,630	-2,000		34,214	7,000		-40,655	0		5,466
19-Apr	M	-16,000		19,626	-6,000		36,228	0		12,630	-4,000		30,214	-7,000		-47,655	-500		4,966
20-Apr	T	11,000	47,368	30,626	4,000	56,292	40,228	1,000	20,427	13,630	1,000	19,842	31,214	6,000	-44,406	-41,655	200	10,243	5,166
21-Apr	W	5,000		52,368	6,000		62,292	2,000		22,427	-2,000		17,842	2,000		-42,406	0		10,243
22-Apr	TH	3,000		55,368	5,000		67,292	1,000		23,427	1,000		18,842	4,000		-38,406	300		10,543
23-Apr	F	-14,000		41,368	-5,000		62,292	-2,000		21,427	4,000		22,842	-5,000		-43,406	0		10,543
26-Apr	M	-2,000		39,368	-1,000		61,292	2,000		23,427	-2,000		20,842	-5,000		-48,406	-200		10,343
27-Apr	T	-9,000	38,370	30,368	-6,000	68,099	55,292	-2,000	36,029	21,427	-3,000	21,178	17,842	-2,000	-40,221	-50,406	0	13,088	10,343
28-Apr	W	15,000		53,370	0		68,099	1,000		37,029	-4,000		17,178	-2,000		-42,221	0		13,088
29-Apr	TH	17,000		70,370	3,000		71,099	0		37,029	2,000		19,178	4,000		-38,221	800		13,888
30-Apr	F	10,000		80,370	3,000		74,099	1,000		38,029	-3,000		16,178	3,000		-35,221	200		14,088
3-May	M	-6,000		74,370	-4,000		70,099	-1,000		37,029	1,000		17,178	-2,000		-37,221	0		14,088
4-May	T	-4,000		70,370	2,000		72,099	1,000		38,029	-2,000		15,178	4,000		-33,221	400		14,488
5-May	W	6,000		76,370	-4,000		68,099	-2,000		36,029	3,000		18,178	1,000		-32,221	0		14,488
6-May	TH	4,000		80,370	-7,000		61,099	-2,000		34,029	-3,000		15,178	-4,000		-36,221	0		14,488

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