



WEEKLY EXPORTS

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Thursday July 01, 2010

WEEKLY EXPORT SALES

Week Ending	<u>Corn</u>				<u>Soybeans</u>				<u>Wheat</u>				<u>Soymeal</u>		<u>Soyoil</u>	
	000 tons		mil bu		000 tons		mil bu		000 tons		mil bu		000 tons		000 tons	
	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11	09-10	10-11
04/22/10	1228.7	202.0	48.4	8.0	101.1	691.0	3.7	25.4	173.1	295.3	6.4	10.9	57.4	0.1	2.0	0.0
04/29/10	1850.8	30.4	72.9	1.2	283.2	209.1	10.4	7.7	150.2	134.1	5.5	4.9	137.8	0.3	10.3	0.0
05/06/10	819.1	120.9	32.2	4.8	263.3	211.3	9.7	7.8	244.4	241.1	9.0	8.9	68.3	25.0	3.2	6.4
05/13/10	1354.1	239.0	53.3	9.4	478.5	86.0	17.6	3.2	250.5	205.2	9.2	7.5	32.5	23.1	3.5	0.0
05/20/10	1030.8	-174.0	40.6	-6.9	175.4	120.0	6.4	4.4	148.8	336.7	5.5	12.4	47.4	24.0	12.9	0.0
05/27/10	198.7	114.4	7.8	4.5	135.0	13.1	5.0	0.5	-53.2	294.3	-2.0	10.8	115.4	-24.8	3.7	1.3
06/03/10	1018.8	143.5	40.1	5.6	420.6	130.0	15.5	4.8	118.3	0.0	4.3	0.0	49.7	24.4	12.2	0.0
06/10/10	1090.4	136.5	42.9	5.4	-136.3	452.1	-5.0	16.6	959.5	0.0	35.3	0.0	84.1	46.0	87.1	0.0
06/17/10	1123.4	332.3	44.2	13.1	308.3	233.0	11.3	8.6	720.6	0.0	26.5	0.0	35.1	41.5	45.5	0.0
06/24/10	649.7	76.5	25.6	3.0	264.0	451.0	9.7	16.6	418.4	6.0	15.4	0.2	71.6	53.2	10.8	2.7
10 Wk Av	1036.5	122.2	40.8	4.8	229.3	259.7	8.4	9.5	313.1	151.3	11.5	5.6	69.9	21.3	19.1	1.0

TRADE ESTIMATES**

06/24/10	<u>Corn</u>		<u>Soybeans</u>		<u>Wheat</u>		<u>Soymeal</u>	<u>Soyoil</u>
	000 tonnes	mil bu	000 tonnes	mil bu	000 tonnes	mil bu	000 tonnes	000 tonnes
	850-1450	33.5-57.1	450-550	16.5-20.2	350-450	12.9-16.5	50-150	5-15

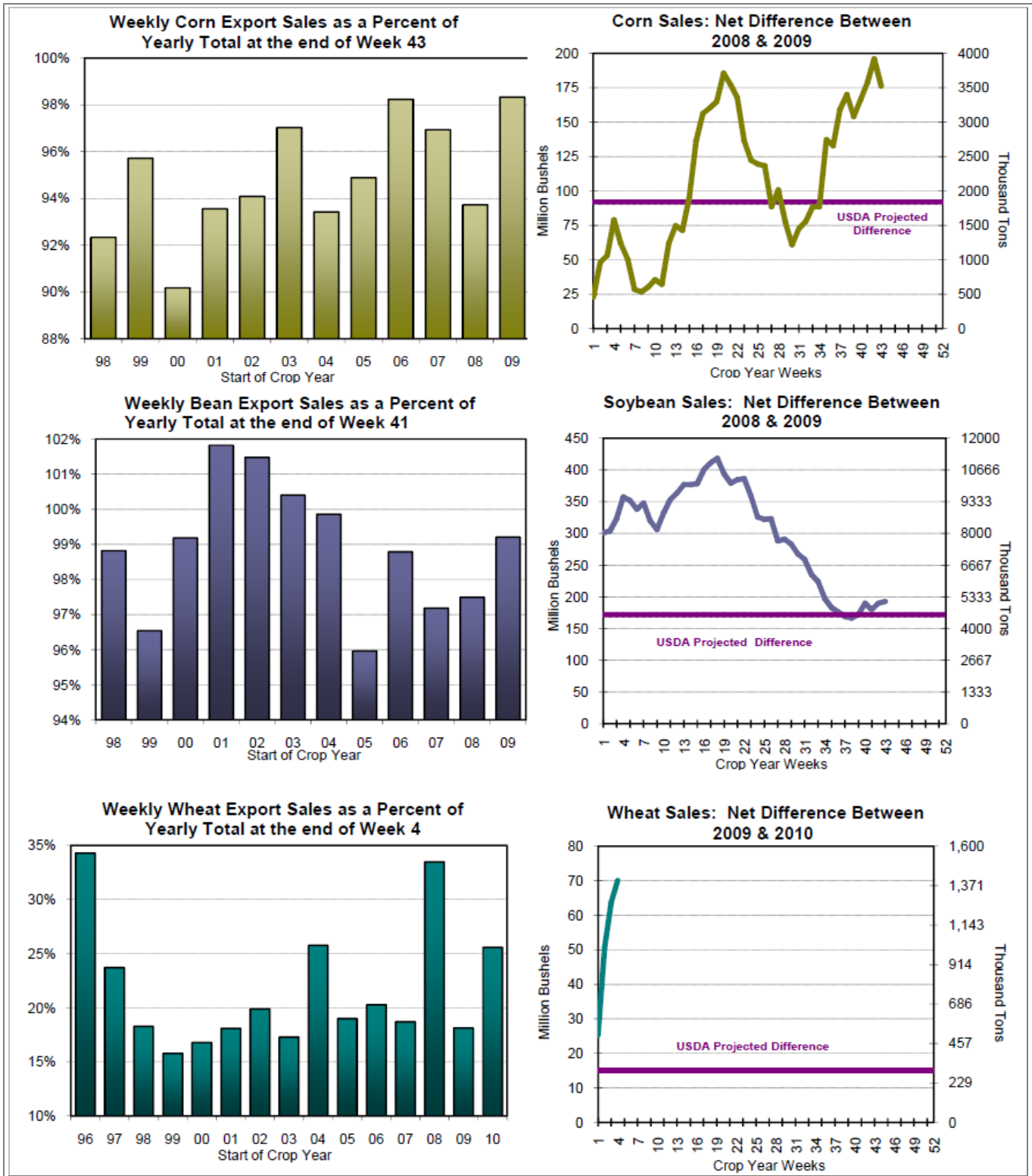
**Estimates include both old and new crop all commodities

EXPORT ANALYSIS

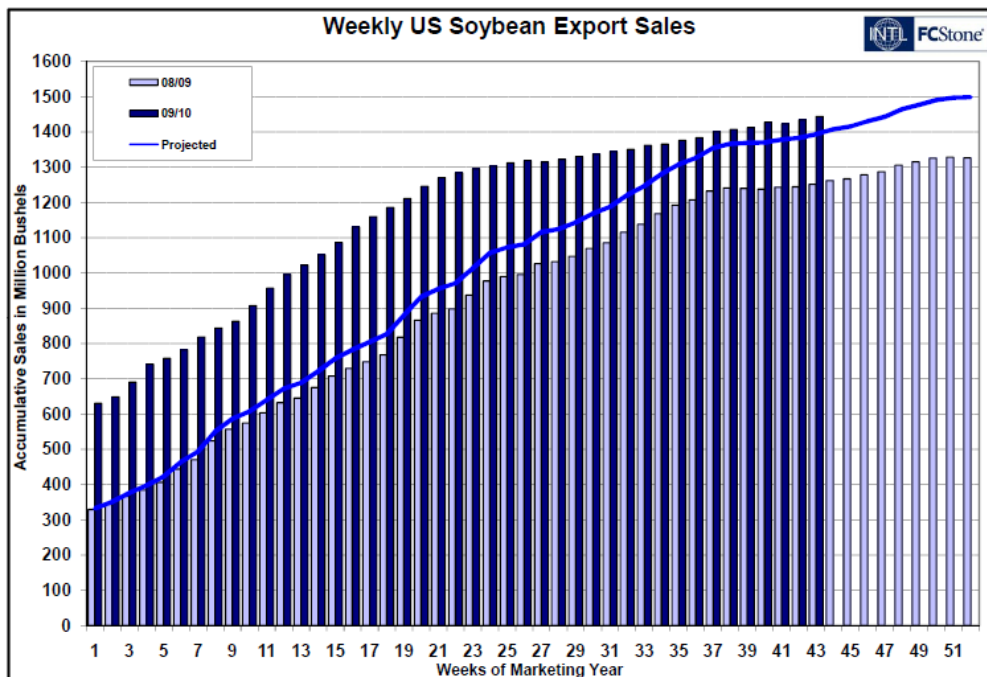
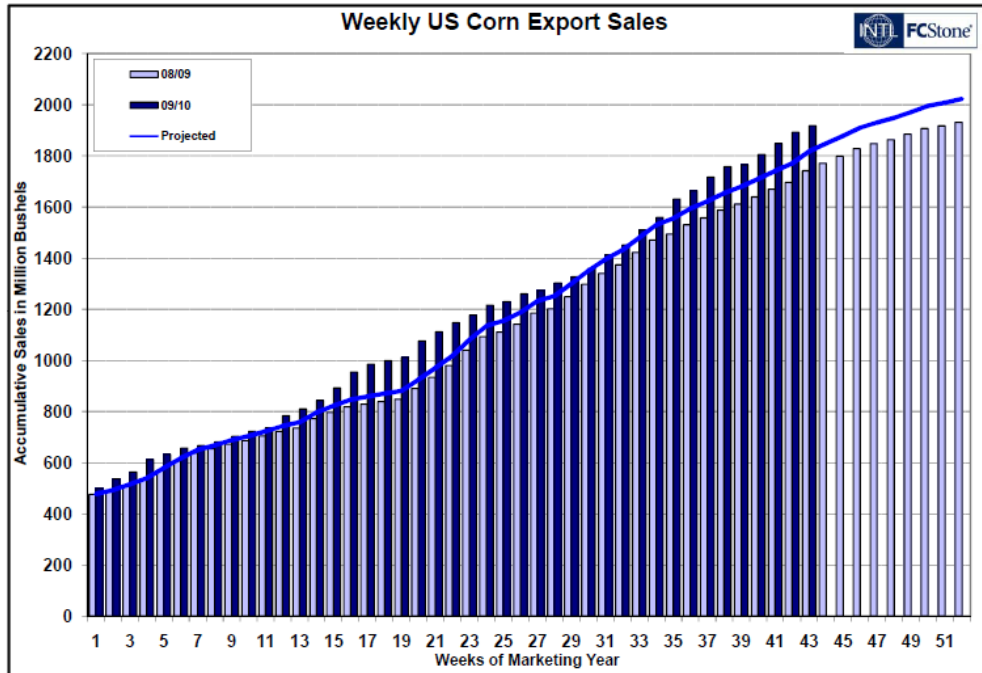
Week Ending	<u>Corn</u>		<u>Soybeans</u>		<u>Wheat</u>		<u>Soymeal</u>	<u>Soyoil</u>
	000 tons	mil bu	000 tons	mil bu	000 tons	mil bu	000 tons	000 tons
YTD Sales	48707	1917	39286	1444	6272	230	8947	1347
YTD Sales (LY)	44231	1741	34042	1251	4365	160	6636	791
USDA Yearly Estimate**	49532	1950	39599	1455	24494	900	10169	1470
Weeks Left in Crop Year	9	9	9	9	48	48	14	14
Needed to Reach USDA Total	825	33	313	11	18223	670	1222	123
Needed Weekly to Reach USDA	91.7	3.6	34.8	1.3	379.6	13.9	87.3	8.8

** Meal projection does not include hulls

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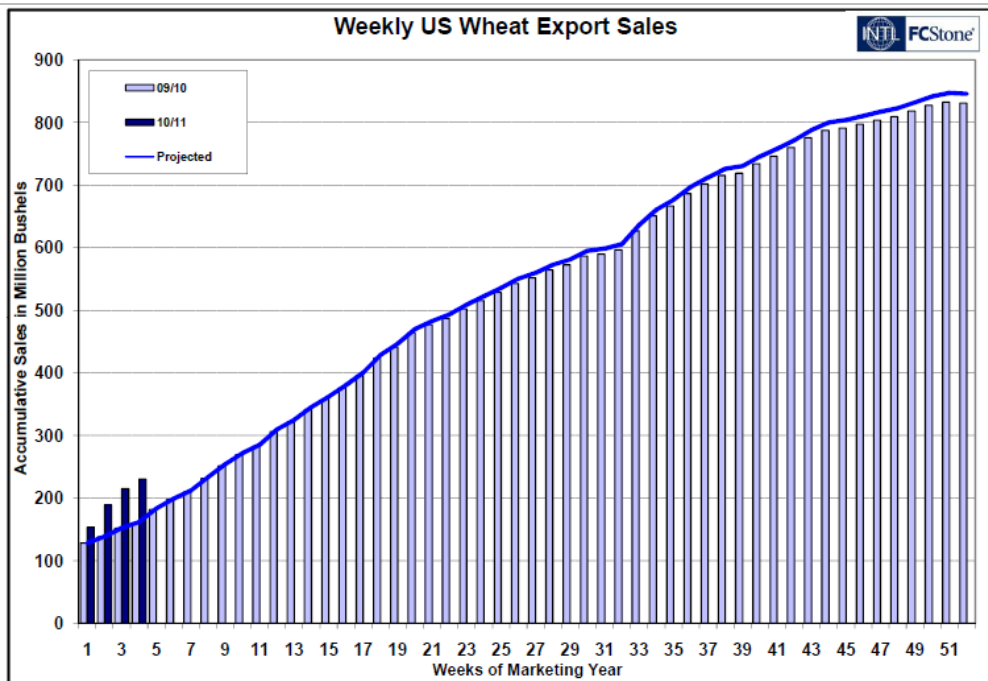
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Estimated Funds Position

July 1, 2010

Funds 30-day		CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
		Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
3-Jun	TH	3,000		117,874	6,000		32,067	3,000		30,393	2,000		-3,228	-2,000		-61,877	0		11,134
4-Jun	F	-12,000		105,874	-5,000		27,067	-2,000		28,393	-3,000		-6,228	-5,000		-66,877	-100		11,034
7-Jun	M	-8,000		97,874	0		27,067	1,000		29,393	-2,000		-8,228	-3,000		-69,877	0		11,034
8-Jun	T	7,000	80,949	104,874	-4,000	17,467	23,067	-1,000	35,909	28,393	2,000	-12,063	-6,228	-1,000	-47,337	-70,877	0	7,355	11,034
9-Jun	W	4,000		84,949	6,000		23,467	3,000		38,909	2,000		-10,063	-5,000		-62,337	-100		7,255
10-Jun	TH	11,000		95,949	-6,000		17,467	-2,000		36,909	2,000		-8,063	5,000		-47,337	0		7,255
11-Jun	F	8,000		103,949	3,000		20,467	1,000		37,909	1,000		-7,063	5,000		-42,337	100		7,355
14-Jun	M	6,000		109,949	4,000		24,467	0		37,909	3,000		-4,063	6,000		-36,337	300		7,655
15-Jun	T	1,000	76,748	110,949	-2,000	31,360	22,467	-1,000	46,276	36,909	4,000	-8,263	-63	2,000	-55,617	-34,337	0	5,519	7,655
16-Jun	W	7,000		83,748	4,000		35,360	1,000		47,276	3,000		-5,263	6,000		-49,617	2,000		7,519
17-Jun	TH	3,000		86,748	0		35,360	-1,000		46,276	-2,000		-7,263	2,000		-47,617	500		8,019
18-Jun	F	4,000		90,748	4,000		39,360	1,000		47,276	-1,000		-8,263	-1,000		-48,617	0		8,019
21-Jun	M	-12,000		78,748	4,000		43,360	1,000		48,276	2,000		-6,263	-2,000		-50,617	0		8,019
22-Jun	T	-6,000	94,997	72,748	-3,000	43,921	40,360	1,000	47,739	49,276	-2,000	-1,618	-8,263	-2,000	-48,883	-52,617	200	13,275	8,219
23-Jun	W	-10,000		84,997	-5,000		38,921	-1,000		46,739	-3,000		-4,618	1,000		-47,883	300		13,575
24-Jun	TH	-2,000		82,997	-5,000		33,921	1,000		47,739	-4,000		-8,618	2,000		-45,883	0		13,575
25-Jun	F	-6,000		76,997	0		33,921	-1,000		46,739	0		-8,618	-4,000		-49,883	-500		13,075
28-Jun	M	-12,000		64,997	4,000		37,921	2,000		48,739	-3,000		-11,618	-5,000		-54,883	-400		12,675
29-Jun	T	-14,000		50,997	-5,000		32,921	-2,000		46,739	-5,000		-16,618	-3,000		-57,883	-800		11,875
30-Jun	W	20,000		70,997	-6,000		26,921	-2,000		44,739	4,000		-12,618	9,000		-48,883	1,200		13,075
1-Jul	TH	15,000		85,997	2,000		28,921	1,000		45,739	-3,000		-15,618	15,000		-33,883	1,000		14,075

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