



WEEKLY EXPORTS

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Exports & Fund Positions, Livestock

Thursday August 13, 2009

WEEKLY EXPORT SALES

Week Ending	mil bu <u>Corn</u>		mil bu <u>Soybeans</u>		mil bu <u>Wheat</u>		000 tons <u>Soymeal</u>		000 tons <u>Soyoil</u>	
	2008-09	2009-10	2008-09	2009-10	2009-10	2010-11	2008-09	2009-10	2008-09	2009-10
06/04/09	28.1	5.9	-2.2	10.3	13.0	0.0	70.2	50.0	6.8	3.5
06/11/09	30.2	14.8	5.4	3.9	9.9	0.0	93.2	108.9	21.6	0.0
06/18/09	27.0	9.9	1.0	7.9	13.5	0.0	79.6	228.8	6.9	1.3
06/25/09	45.5	4.6	7.1	9.2	8.9	0.0	-23.0	303.8	69.4	1.2
07/02/09	29.5	16.4	10.5	34.6	21.5	0.0	18.4	12.5	-60.2	98.0
07/09/09	27.5	18.4	4.9	20.2	15.5	0.0	62.6	4.3	48.1	42.0
07/16/09	29.8	22.7	11.8	14.0	12.6	0.0	157.6	35.1	17.5	-6.0
07/23/09	19.1	30.3	9.0	26.0	21.1	0.0	168.3	239.7	22.7	7.0
07/30/09	16.6	28.7	18.2	88.7	20.3	0.3	-57.6	160.0	80.9	1.2
08/06/09	21.3	11.5	9.5	28.0	17.6	0.0	40.7	15.2	5.2	0.0
10 Wk Ave	27.5	16.3	7.5	24.3	15.4	0.0	61.0	115.8	21.9	14.8

TRADE ESTIMATES**

	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
08/06/09	31.5-47.2	9.2-36.7	11.0-18.4	75-250	20-50

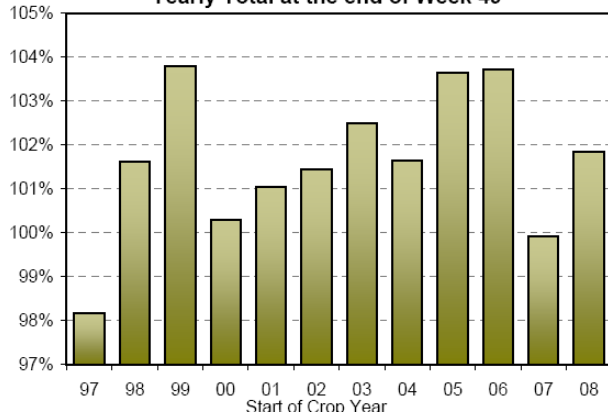
**Estimates include both old and new crop all commodities

EXPORT ANALYSIS

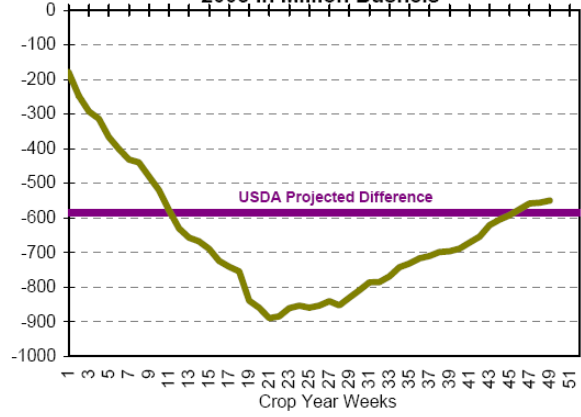
Week Ending	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
Year to Date Sales	1884	1315	269	7027	905
YTD Sales (Last Year)	2434	1160	488	7470	1110
USDA Yearly Estimate**	1850	1265	950	7868	1000
Weeks Left in Crop Year	3	3	43	7	7
Needed to Reach USDA Total	0	0	681	841	95
Needed Weekly to Reach USDA Total	0.0	0.0	15.8	120.2	13.6

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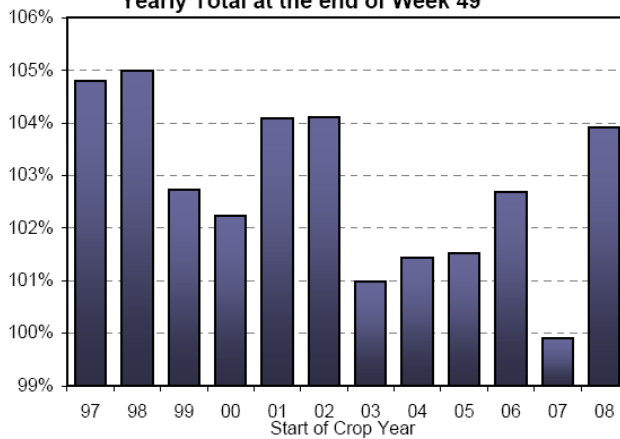
Weekly Corn Export Sales as a Percent of Yearly Total at the end of Week 49



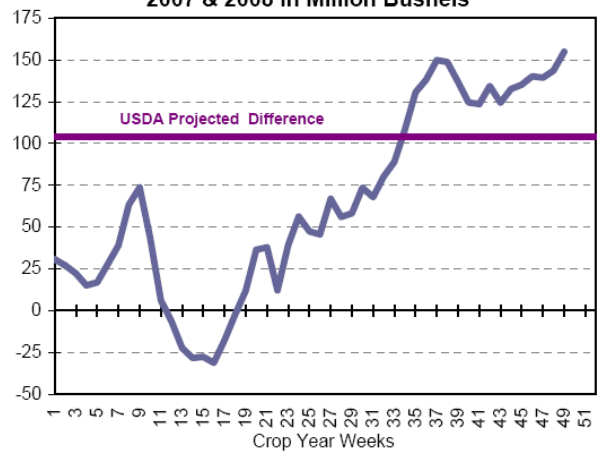
Corn Sales: Net Difference Between 2007 & 2008 in Million Bushels



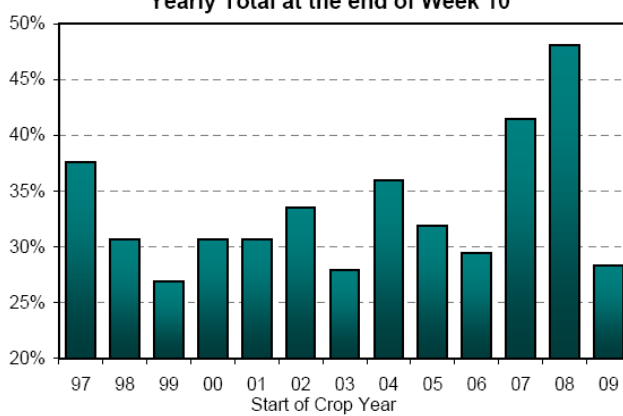
Weekly Bean Export Sales as a Percent of Yearly Total at the end of Week 49



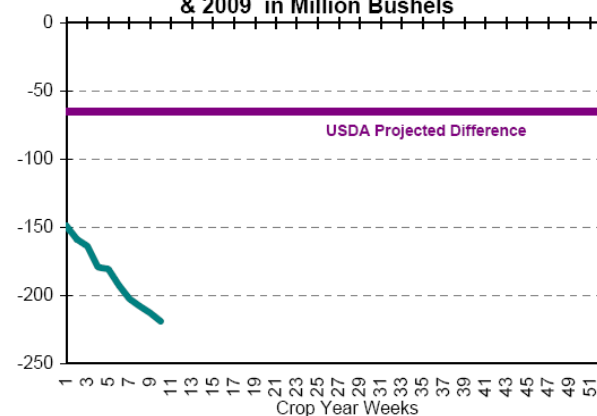
Soybean Sales: Net Difference Between 2007 & 2008 in Million Bushels



Weekly Wheat Export Sales as a Percent of Yearly Total at the end of Week 10



Wheat Sales: Net Difference Between 2008 & 2009 in Million Bushels



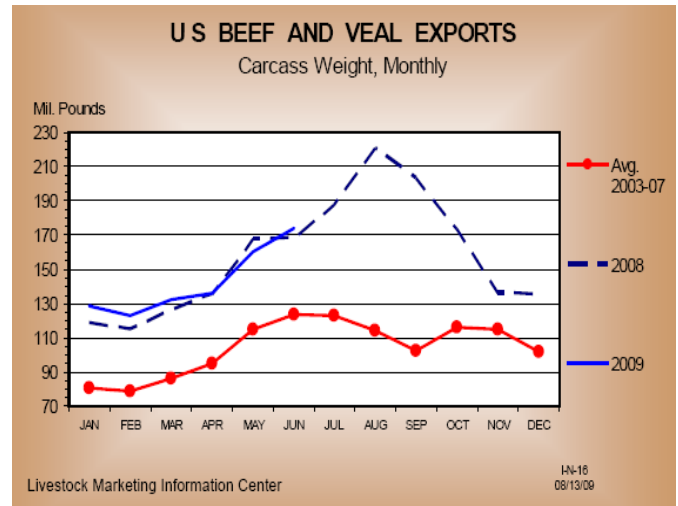
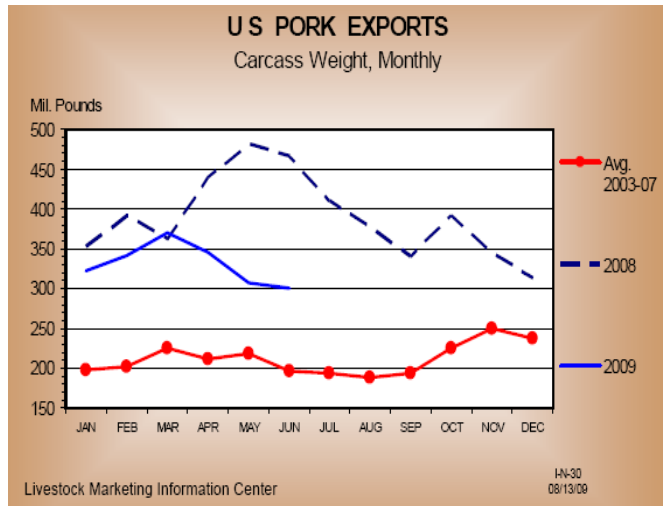
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Estimated Fund Positions

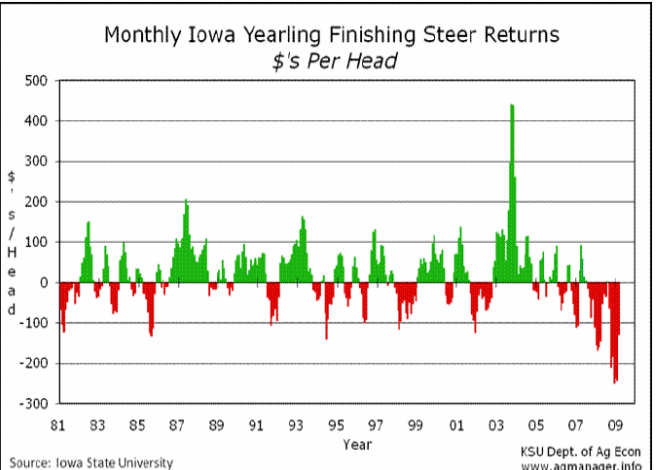
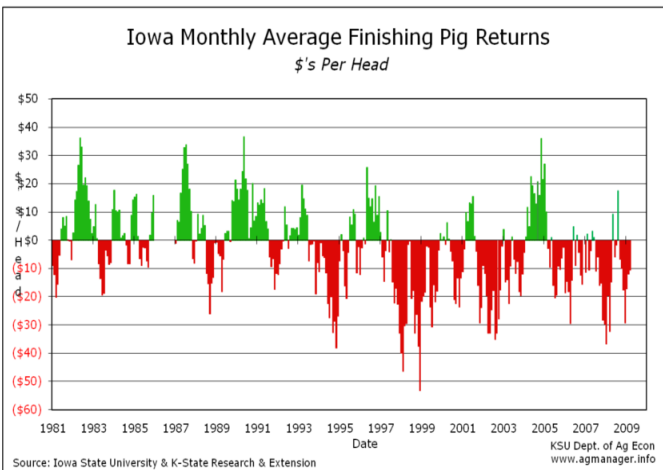
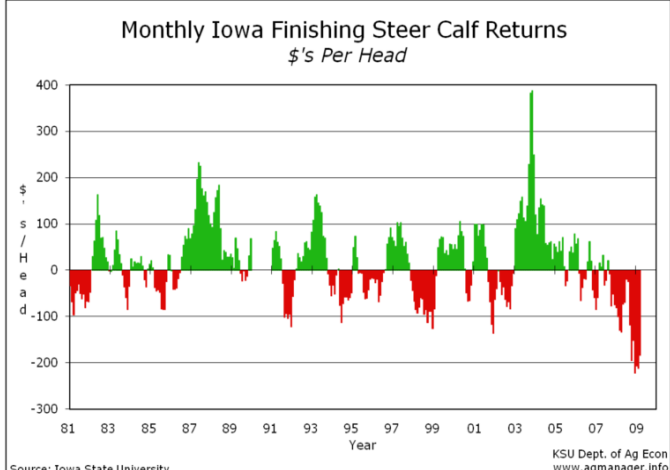
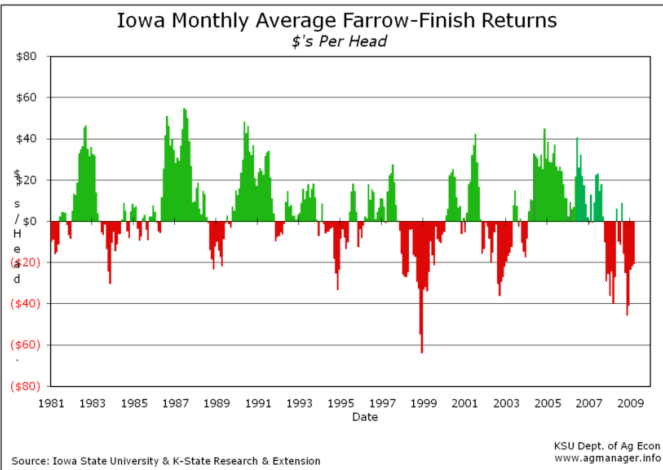
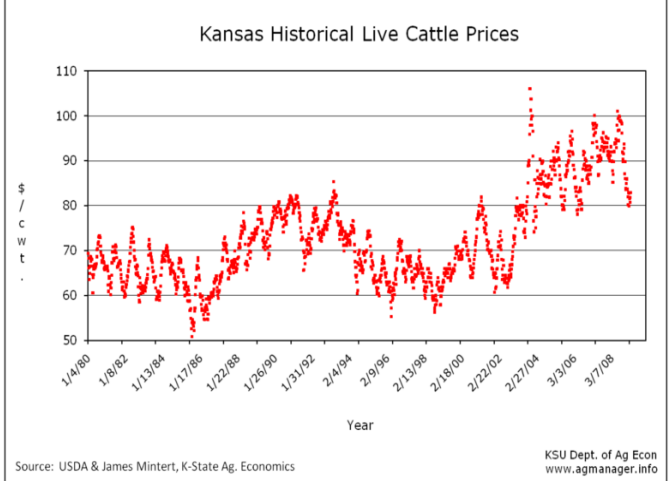
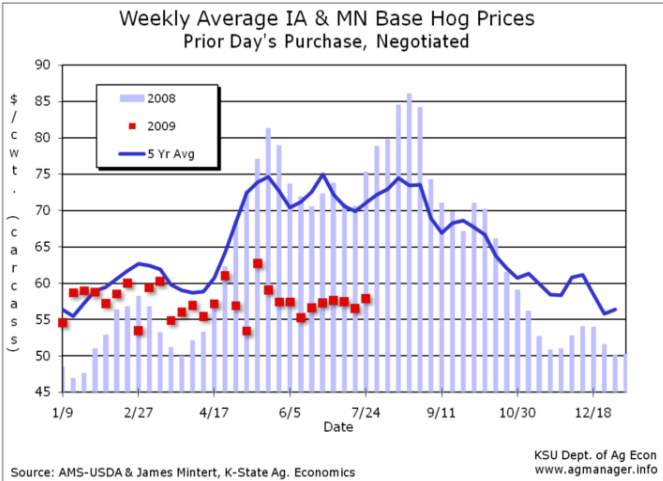
August 12, 2009

Funds 30-day	CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
15-Jul W	-7,000		59,256	-4,000		82,085	-1,000		31,565	1,000		-17,362	3,000		-22,413	0		14,257
16-Jul TH	-9,000		50,256	-5,000		77,085	-1,000		30,565	-2,000		-19,362	0		-22,413	0		14,257
17-Jul F	6,000		56,256	4,000		81,085	1,000		31,565	2,000		-17,362	3,000		-19,413	200		14,457
20-Jul M	4,000		60,256	-1,000		80,085	0		31,565	1,000		-16,362	0		-19,413	0		14,457
21-Jul T	-6,000	34,383	54,256	-4,000	83,161	76,085	-1,000	31,139	30,565	-2,000	-17,747	-18,362	-2,000	-21,349	-21,413	0	16,248	14,457
22-Jul W	-4,000		30,383	2,000		85,161	0		31,139	-1,000		-18,747	-4,000		-25,349	-500		15,748
23-Jul TH	12,000		42,383	4,000		89,161	1,000		32,139	1,000		-17,747	4,000		-21,349	500		16,248
24-Jul F	-7,000		35,383	-3,000		86,161	-1,000		31,139	-1,000		-18,747	-7,000		-28,349	400		16,648
27-Jul M	7,000		42,383	-2,000		84,161	-1,000		30,139	-1,000		-19,747	2,000		-26,349	0		16,648
28-Jul T	-5,000	41,323	37,383	5,000	87,684	89,161	1,000	36,250	31,139	1,000	-15,177	-18,747	-3,000	-22,092	-29,349	0	17,100	16,648
29-Jul W	-4,000		37,323	-3,000		84,684	0		36,250	-2,000		-17,177	-2,000		-24,092	0		17,100
30-Jul TH	6,000		43,323	6,000		70,684	1,000		37,250	3,000		-14,177	3,000		-21,092	0		17,100
31-Jul F	6,000		49,323	3,000		73,684	1,000		38,250	1,000		-13,177	3,000		-18,092	500		17,600
3-Aug M	15,000		64,323	7,000		80,684	1,000		39,250	2,000		-11,177	9,000		-9,092	1,000		18,600
4-Aug T	-4,000	65,103	60,323	1,000	81,548	81,684	0	43,835	39,250	-1,000	-218	-12,177	-4,000	-21,641	-13,092	-500	20,655	18,100
5-Aug W	-9,000		56,103	3,000		84,548	1,000		44,835	0		-218	-5,000		-26,641	-400		20,255
6-Aug TH	-11,000		45,103	-4,000		80,548	0		44,835	-1,000		-1,218	-5,000		-31,641	-500		19,755
7-Aug F	-8,000		37,103	3,000		83,548	0		44,835	0		-1,218	-5,000		-36,641	-400		19,355
10-Aug M	5,000		42,103	-4,000		79,548	-1,000		43,835	0		-1,218	3,000		-33,641	0		19,355
11-Aug T	-4,000		38,103	4,000		83,548	1,000		44,835	2,000		782	-2,000		-35,641	-300		19,055
12-Aug W	5,000		43,103	4,000		87,548	-1,000		43,835	2,000		2,782	2,000		-33,641	0		19,055

Meat Exports



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