



# WEEKLY EXPORTS

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## Exports & Fund Positions

Thursday September 17, 2009

### WEEKLY EXPORT SALES

Week Ending	mil bu <u>Corn</u>		mil bu <u>Soybeans</u>		mil bu <u>Wheat</u>		000 tons <u>Soymeal</u>		000 tons <u>Soyoil</u>	
	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2008-09	2009-10	2008-09	2009-10
07/09/09	27.5	18.4	4.9	20.2	15.5	0.0	62.6	4.3	48.1	42.0
07/16/09	29.8	22.7	11.8	14.0	12.6	0.0	157.6	35.1	17.5	-6.0
07/23/09	19.1	30.3	9.0	26.0	21.1	0.0	168.3	239.7	22.7	7.0
07/30/09	16.6	28.7	18.2	88.7	20.3	0.3	-57.6	160.0	80.9	1.2
08/06/09	21.3	11.5	9.5	28.0	17.6	0.0	40.7	15.2	5.2	0.0
08/13/09	22.7	33.8	10.1	21.4	13.2	1.3	110.8	45.5	-12.2	5.3
08/20/09	10.5	27.9	3.2	72.2	24.0	0.0	68.4	99.5	-0.4	3.5
08/27/09	13.6	23.4	-2.2	40.7	14.9	0.0	19.1	113.4	23.8	0.0
09/03/09	40.4	0.0	30.5	0.0	20.3	3.1	14.8	249.8	9.5	7.9
09/10/09	38.0	0.0	18.0	7.9	16.5	0.0	42.9	72.2	29.9	-16.9
10 Wk Ave	24.0	19.7	11.3	31.9	17.6	0.5	62.8	103.5	22.5	4.4

### TRADE ESTIMATES\*\*

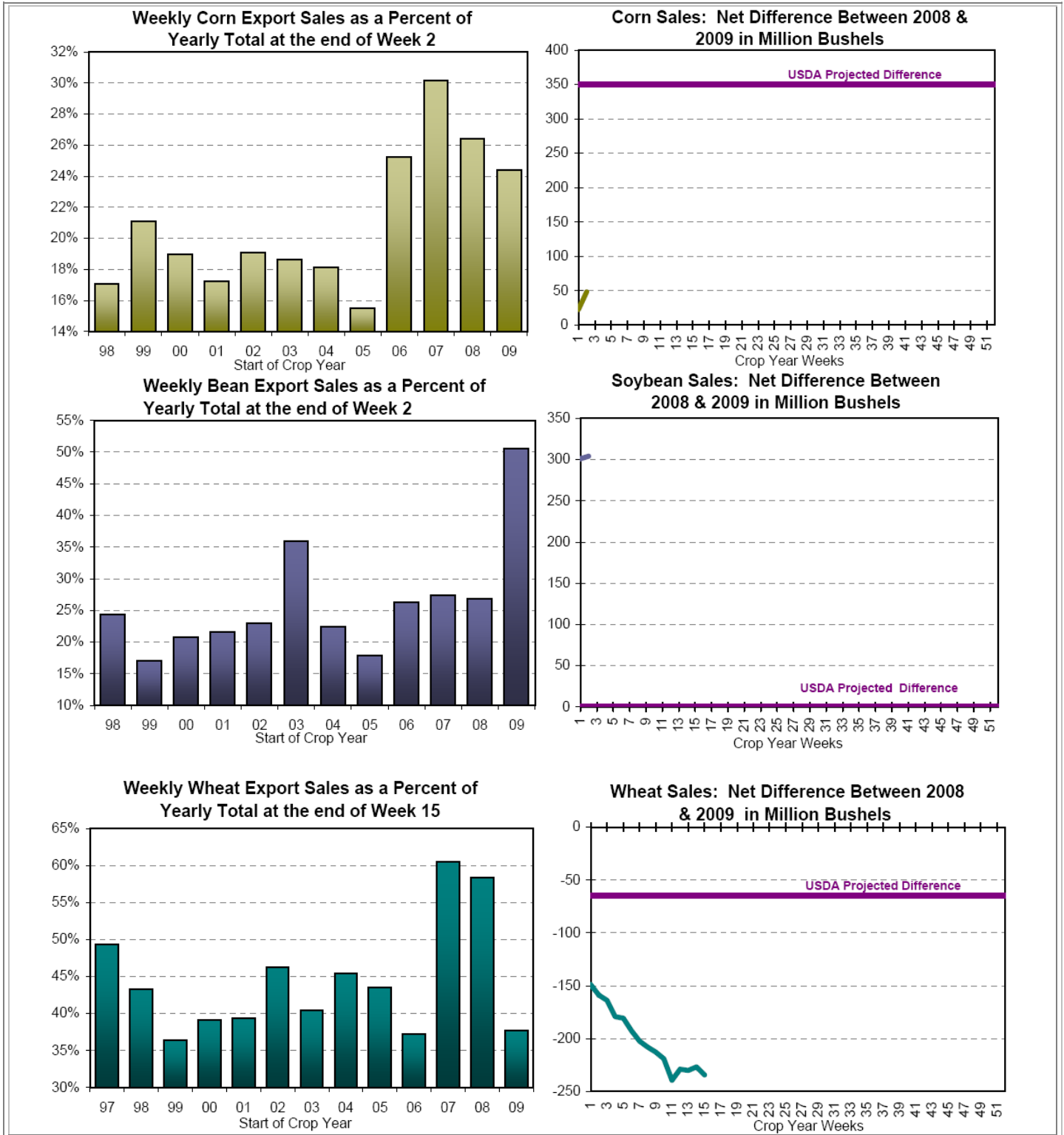
	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
09/10/09	21.7-29.5	22.0-31.2	14.7-18.4	100-200	10-20

\*\*Estimates include both old and new crop all commodities

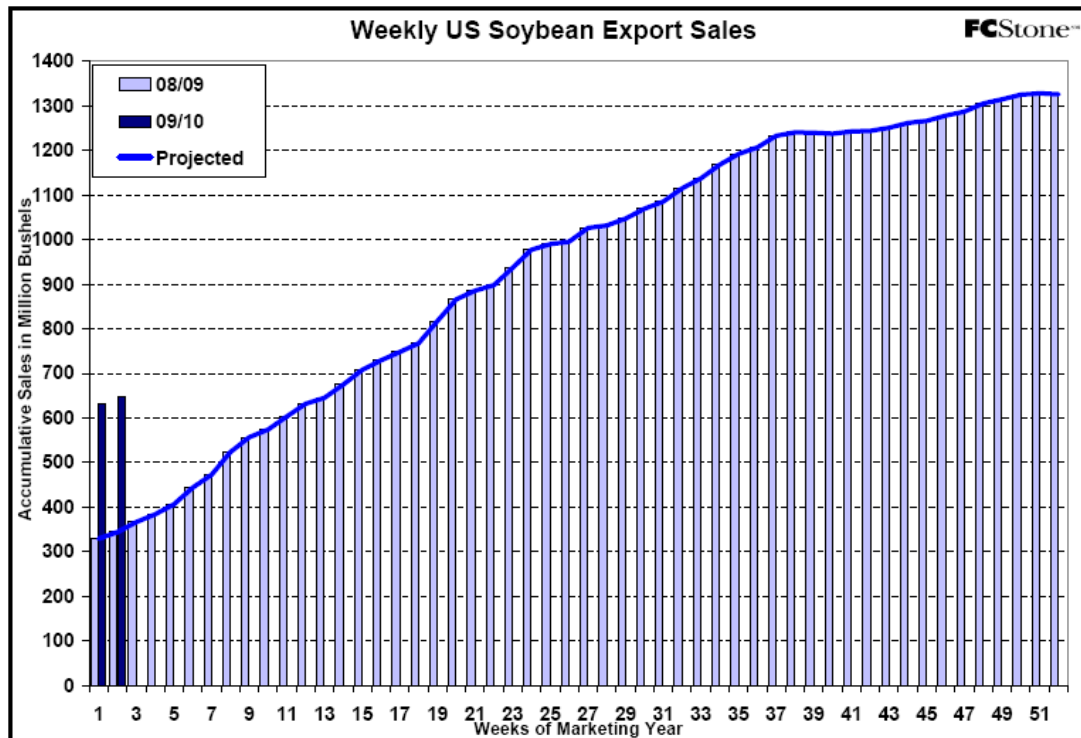
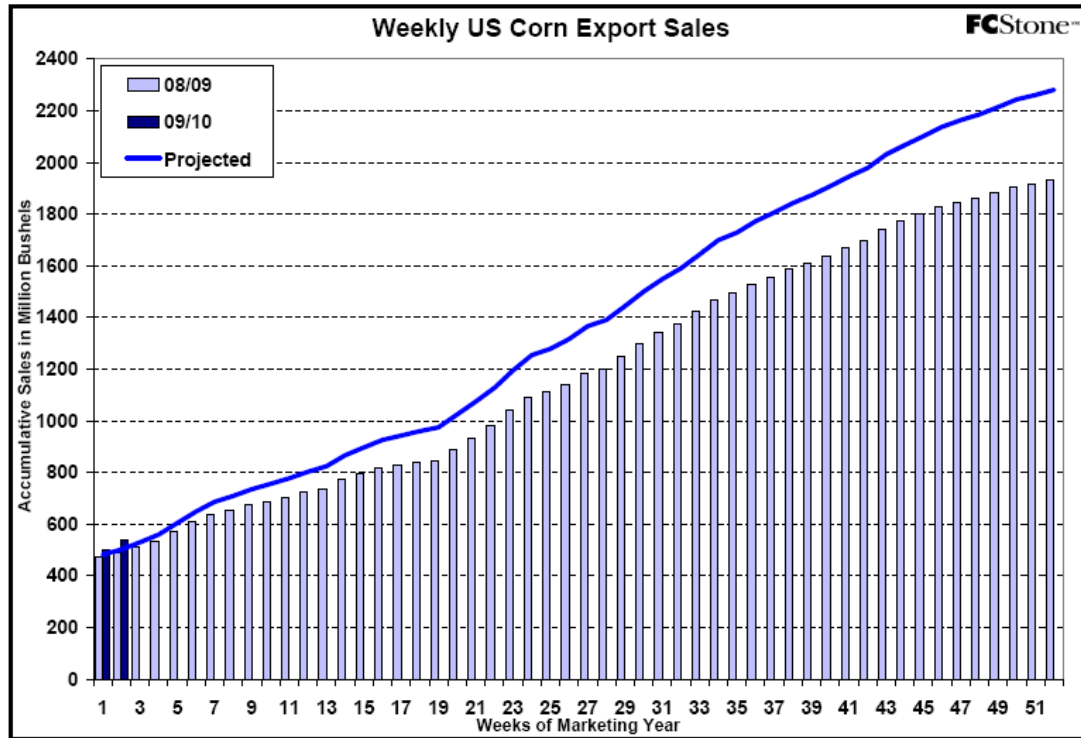
### EXPORT ANALYSIS

Week Ending	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
Year to Date Sales	537	648	358	7282	956
YTD Sales (Last Year)	489	344	592	7726	1128
USDA Yearly Estimate**	2200	1280	950	7781	1000
Weeks Left in Crop Year	50	50	39	2	2
Needed to Reach USDA Total	1663	632	592	499	44
Needed Weekly to Reach USDA Total	33.3	12.6	15.2	249.3	22.0

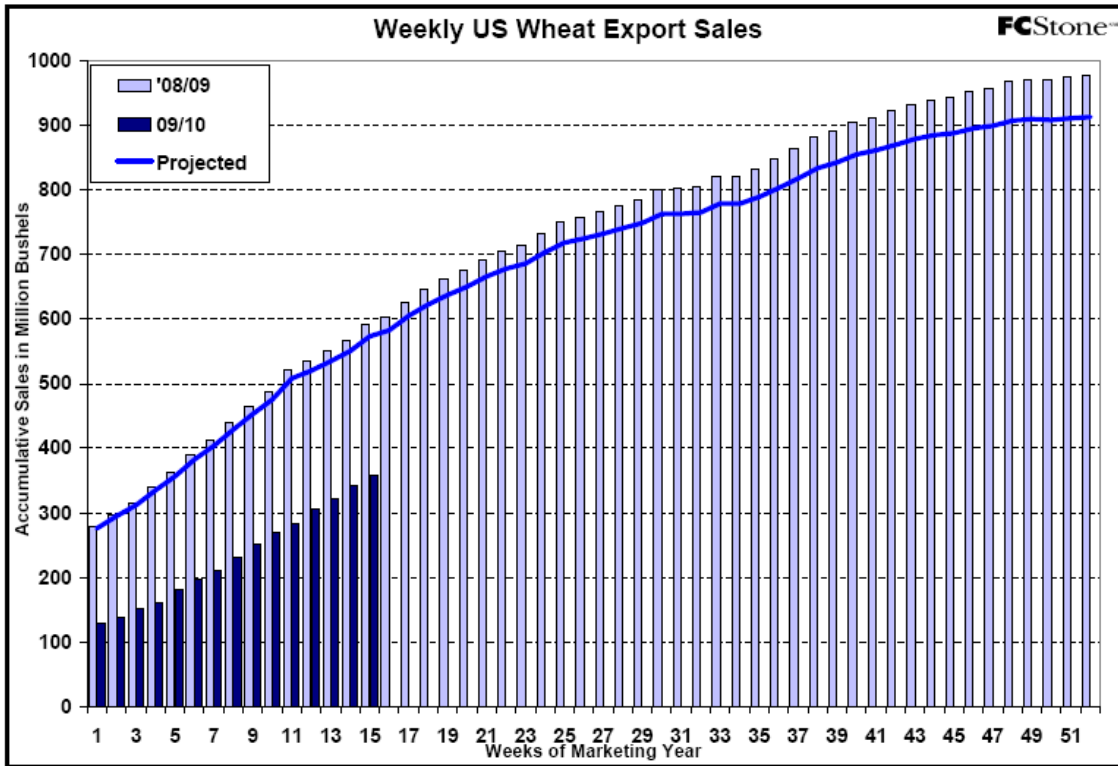
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**Estimated Fund Positions**

September 17, 2009

Funds 30-day	CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
19-Aug W	5,000		58,430	-2,000		71,460	0		40,209	1,000		7,742	-3,000		-31,426	0		15,722
20-Aug TH	-4,000		54,430	-2,000		69,460	0		40,209	-1,000		6,742	2,000		-29,426	0		15,722
21-Aug F	4,000		58,430	5,000		74,460	1,000		41,209	2,000		8,742	-4,000		-33,426	0		15,722
24-Aug M	6,000		64,430	4,000		78,460	1,000		42,209	1,000		9,742	4,000		-29,426	0		15,722
25-Aug T	-7,000	31,188	57,430	-4,000	67,491	74,460	0	38,976	42,209	-2,000	11,124	7,742	-1,000	-28,277	-30,426	300	15,613	16,022
26-Aug W	-2,000		29,188	-3,000		64,491	0		38,976	-1,000		10,124	3,000		-25,277	0		15,613
27-Aug TH	2,000		31,188	-1,000		63,491	0		38,976	-1,000		9,124	-2,000		-27,277	0		15,613
28-Aug F	-2,000		29,188	4,000		67,491	1,000		39,976	-1,000		8,124	-2,000		-29,277	-300		15,313
31-Aug M	2,000		31,188	-5,000		62,491	-1,000		38,976	-2,000		6,124	3,000		-28,277	0		15,313
1-Sep T	-8,000	22,075	23,188	-5,000	57,516	57,491	-1,000	37,815	37,976	-2,000	-5,153	4,124	-4,000	-37,736	-30,277	-400	14,630	14,913
2-Sep W	-1,000		21,075	-3,000		54,516	0		37,815	-2,000		-7,153	-2,000		-39,736	0		14,630
3-Sep TH	-5,000		16,075	-4,000		50,516	-1,000		36,815	0		-7,153	-2,000		-41,736	-300		14,330
4-Sep F	-5,000		10,075	-4,000		46,516	0		36,815	-1,000		-8,153	-2,000		-43,736	-400		13,930
8-Sep T	3,000	11,426	13,075	5,000	46,036	51,516	1,000	30,920	37,815	2,000	-7,285	-6,153	-3,000	-37,955	-46,736	-400	14,173	13,530
9-Sep W	3,000		14,426	-4,000		42,036	0		30,920	-1,000		-8,289	-2,000		-39,955	0		14,173
10-Sep TH	5,000		19,426	-1,000		41,036	0		30,920	0		-8,289	2,000		-37,955	0		14,173
11-Sep F	5,000		24,426	-5,000		36,036	-1,000		29,920	-1,000		-9,289	3,000		-34,955	0		14,173
14-Sep M	-3,000		21,426	2,000		38,036	0		29,920	0		-9,289	-2,000		-36,955	0		14,173
15-Sep T	22,000		43,426	9,000		47,036	2,000		31,920	3,000		-6,289	4,000		-32,955	300		14,473
16-Sep W	-10,000		33,426	-5,000		42,036	-1,000		30,920	-1,000		-7,289	-2,000		-34,955	0		14,473
17-Sep TH	-7,000		26,426	2,000		44,036	0		30,920	1,000		-6,289	-2,000		-36,955	-400		14,073

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