



Exports & Fund Positions

Tuesday, October 06, 2009

WEEKLY EXPORT SALES

Week Ending	mil bu <u>Corn</u>		mil bu <u>Soybeans</u>		mil bu <u>Wheat</u>		000 tons <u>Soymeal</u>		000 tons <u>Soyoil</u>	
	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2008-09	2009-10	2008-09	2009-10
07/23/09	19.1	30.3	9.0	26.0	21.1	0.0	168.3	239.7	22.7	7.0
07/30/09	16.6	28.7	18.2	88.7	20.3	0.3	-57.6	160.0	80.9	1.2
08/06/09	21.3	11.5	9.5	28.0	17.6	0.0	40.7	15.2	5.2	0.0
08/13/09	22.7	33.8	10.1	21.4	13.2	1.3	110.8	45.5	-12.2	5.3
08/20/09	10.5	27.9	3.2	72.2	24.0	0.0	68.4	99.5	-0.4	3.5
08/27/09	13.6	23.4	-2.2	40.7	14.9	0.0	19.1	113.4	23.8	0.0
09/03/09	40.4	0.0	30.5	0.0	20.3	3.1	14.8	249.8	9.5	7.9
09/10/09	38.0	0.0	18.0	7.9	16.5	0.0	42.9	72.2	29.9	-16.9
09/17/09	26.5	0.0	42.3	-7.9	18.6	-0.4	23.2	147.5	18.1	88.1
09/24/09	48.2	0.0	50.9	0.0	19.8	-4.1	5.9	60.9	52.8	144.7
10 Wk Ave	25.7	15.6	19.0	27.7	18.6	0.0	43.7	120.4	23.0	24.1

TRADE ESTIMATES**

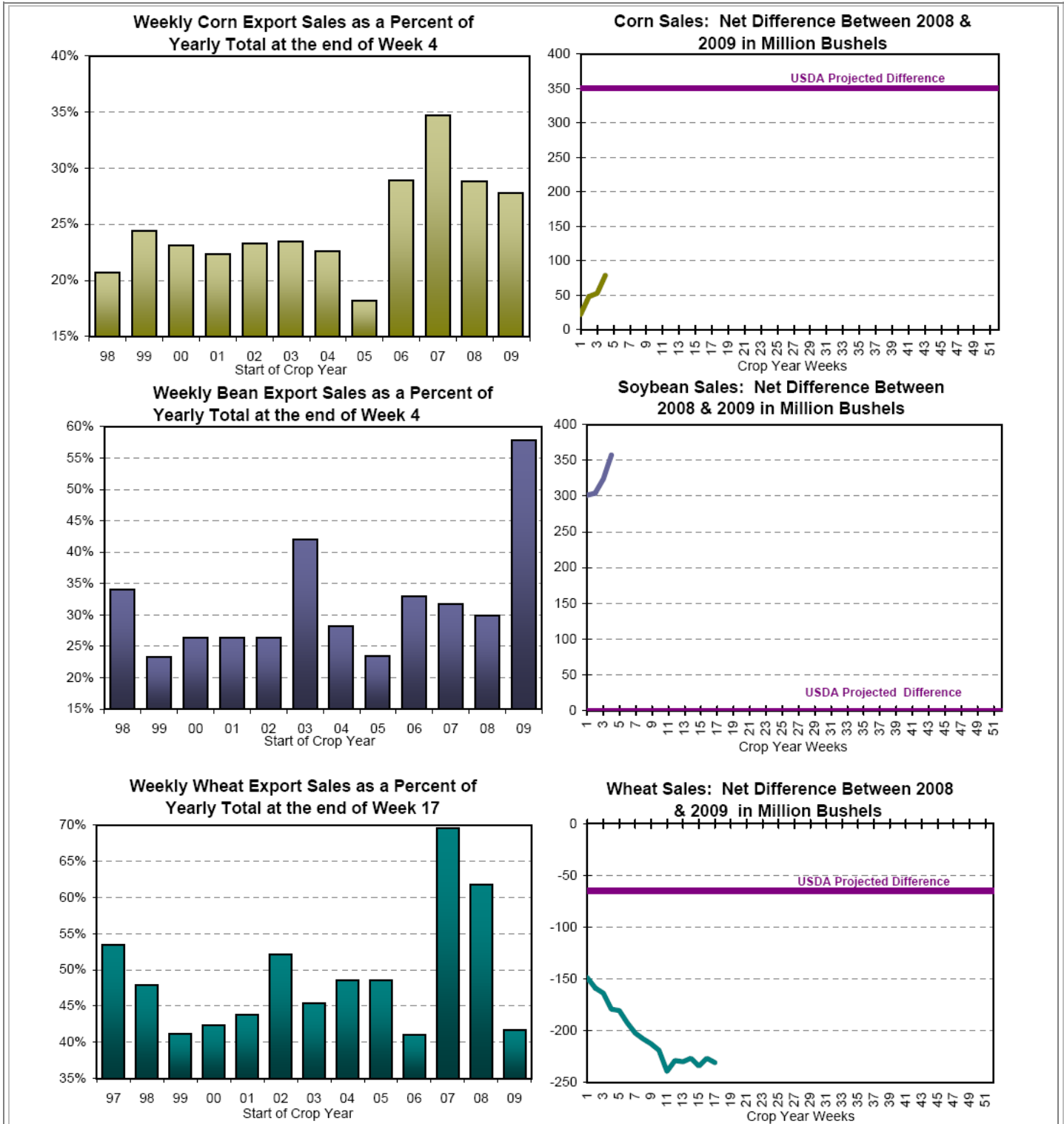
	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
09/24/09	23.6-31.5	25.7-36.7	14.7-22.0	100-200	125-200

**Estimates include both old and new crop all commodities

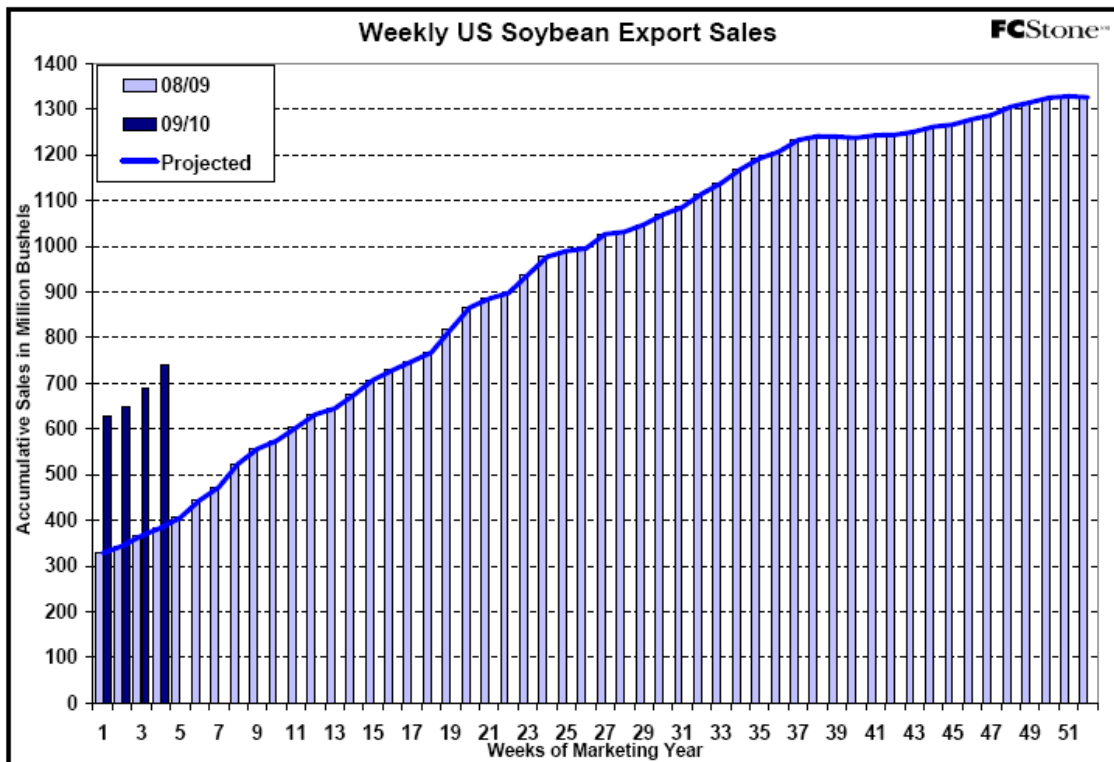
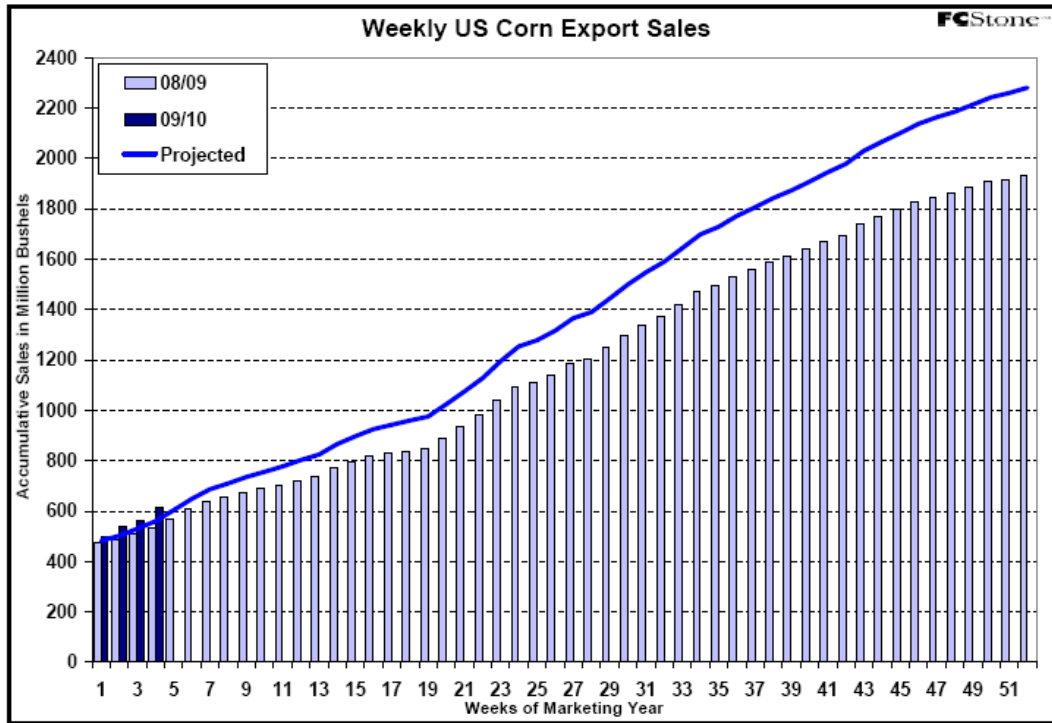
EXPORT ANALYSIS

Week Ending	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
Year to Date Sales	611	741	396	7311	1027
YTD Sales (Last Year)	532	384	627	7756	1135
USDA Yearly Estimate**	2200	1280	950	7781	1000
Weeks Left in Crop Year	48	48	37	0	0
Needed to Reach USDA Total	1589	539	554	470	0
Needed Weekly to Reach USDA Total	33.1	11.2	15.0	N/A	N/A

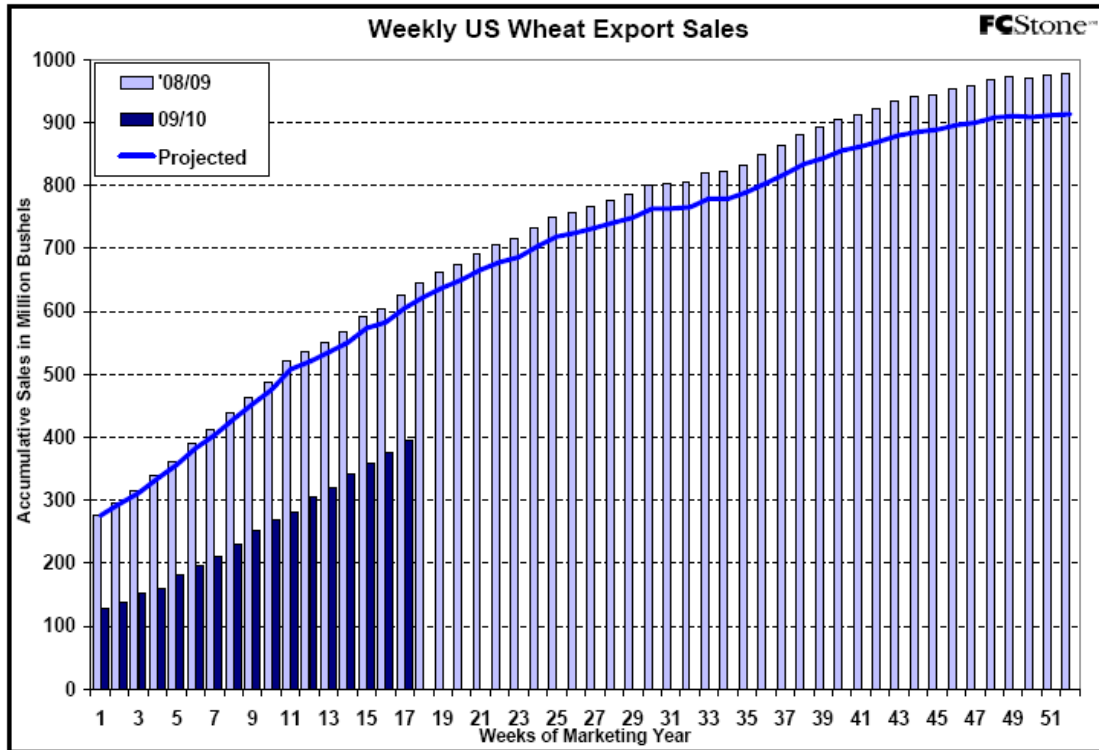
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Estimated Fund Positions

Funds	30-day	CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
		Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
1-Sep	T	-8,000	22,075	23,188	-5,000	57,516	57,491	-1,000	37,815	37,976	-2,000	-5,153	4,124	-4,000	-37,736	-30,277	-400	14,630	14,913
2-Sep	W	-1,000		21,075	-3,000		54,516	0		37,815	-2,000		-7,153	-2,000		-39,736	0		14,630
3-Sep	TH	-5,000		16,075	-4,000		50,516	-1,000		36,815	0		-7,153	-2,000		-41,736	-300		14,330
4-Sep	F	-6,000		10,075	-4,000		46,516	0		36,815	-1,000		-8,153	-2,000		-43,736	-400		13,930
8-Sep	T	3,000	11,426	13,075	5,000	46,036	51,516	1,000	30,920	37,815	2,000	-7,289	-6,153	-3,000	-37,955	-46,736	-400	14,173	13,530
9-Sep	W	3,000		14,426	-4,000		42,036	0		30,920	-1,000		-8,289	-2,000		-39,955	0		14,173
10-Sep	TH	5,000		19,426	-1,000		41,036	0		30,920	0		-8,289	2,000		-37,955	0		14,173
11-Sep	F	5,000		24,426	-5,000		36,036	-1,000		29,920	-1,000		-9,289	3,000		-34,955	0		14,173
14-Sep	M	-3,000		21,426	2,000		38,036	0		29,920	0		-9,289	-2,000		-36,955	0		14,173
15-Sep	T	22,000	44,363	43,426	9,000	47,475	47,036	2,000	32,136	31,920	3,000	-6,090	-6,289	4,000	-36,183	-32,955	300	13,910	14,473
16-Sep	W	-10,000		34,363	-5,000		42,475	-1,000		31,136	-1,000		-7,090	-2,000		-38,183	0		13,910
17-Sep	TH	-7,000		27,363	2,000		44,475	0		31,136	1,000		-6,090	-2,000		-40,183	-400		13,510
18-Sep	F	-6,000		21,363	-4,000		40,475	-1,000		30,136	1,000		-5,090	-2,000		-42,183	0		13,510
21-Sep	M	-3,000		18,363	-4,000		36,475	-1,000		29,136	-2,000		-7,090	-1,000		-43,183	0		13,510
22-Sep	T	7,000	43,145	25,363	4,000	32,384	40,475	0	27,570	29,136	1,000	-7,201	-6,090	0	-34,777	-43,183	-300	12,720	13,210
23-Sep	W	6,000		49,145	1,000		33,384	0		27,570	-1,000		-8,201	3,000		-31,777	-200		12,520
24-Sep	TH	6,000		55,145	-1,000		32,384	0		27,570	-1,000		-9,201	4,000		-27,777	0		12,520
25-Sep	F	-7,000		48,145	0		32,384	0		27,570	-1,000		-10,201	-5,000		-32,777	-300		12,220
28-Sep	M	5,000		53,145	-3,000		29,384	0		27,570	-2,000		-12,201	3,000		-29,777	0		12,220
29-Sep	T	3,000		56,145	-2,000		27,384	1,000		28,570	0		-12,201	-3,000		-32,777	0		12,220
30-Sep	W	3,000		59,145	4,000		31,384	0		28,570	2,000		-10,201	2,000		-30,777	0		12,220

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