



WEEKLY EXPORTS

David Scheibel

david@mnwestag.com

Toll Free 1-877-365-3744

www.mnwestag.com

Exports & Fund Positions

Thursday, October 08, 2009

WEEKLY EXPORT SALES

Week Ending	mil bu Corn		mil bu Soybeans		mil bu Wheat		000 tons Soymeal		000 tons Soyoil	
	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11
07/30/09	16.6	28.7	18.2	88.7	20.3	0.3	-57.6	160.0	80.9	1.2
08/06/09	21.3	11.5	9.5	28.0	17.6	0.0	40.7	15.2	5.2	0.0
08/13/09	22.7	33.8	10.1	21.4	13.2	1.3	110.8	45.5	-12.2	5.3
08/20/09	10.5	27.9	3.2	72.2	24.0	0.0	68.4	99.5	-0.4	3.5
08/27/09	13.6	23.4	-2.2	40.7	14.9	0.0	19.1	113.4	23.8	0.0
09/03/09	40.4	0.0	30.5	0.0	20.3	3.1	14.8	249.8	9.5	7.9
09/10/09	38.0	0.0	18.0	7.9	16.5	0.0	42.9	72.2	29.9	-16.9
09/17/09	26.5	0.0	42.3	-7.9	18.6	-0.4	23.2	147.5	18.1	88.1
09/24/09	48.2	0.0	50.9	0.0	19.8	-4.1	5.9	60.9	52.8	144.7
10/01/09	20.5	0.0	16.6	0.0	28.2	0.0	123.3	21.3	48.3	6.9
10 Wk Ave	25.8	12.5	19.7	25.1	19.3	0.0	39.2	98.5	25.6	24.1

TRADE ESTIMATES**

	mil bu Corn	mil bu Soybeans	mil bu Wheat	000 tons Soymeal	000 tons Soyoil
10/01/09	27.6-39.4	25.7-33.1	14.7-22.0	75-200	30-75

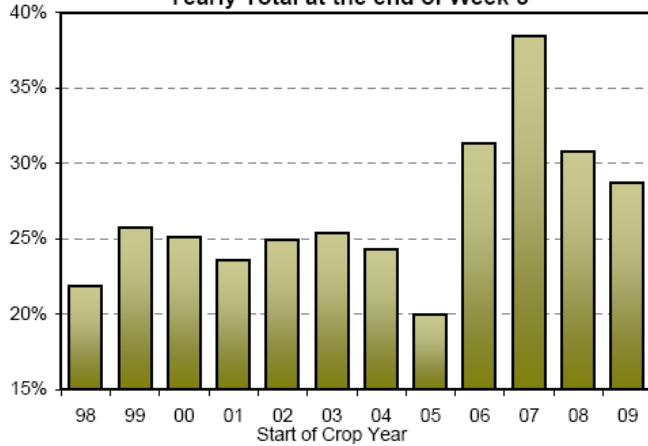
**Estimates include both old and new crop all commodities

EXPORT ANALYSIS

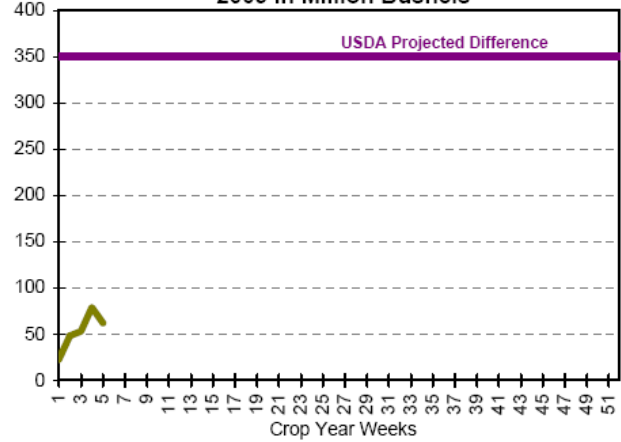
Week Ending	mil bu Corn	mil bu Soybeans	mil bu Wheat	000 tons Soymeal	000 tons Soyoil
Year to Date Sales	632	758	424	3015	584
YTD Sales (Last Year)	570	406	646	1707	147
USDA Yearly Estimate**	2200	1280	950	8492	1470
Weeks Left in Crop Year	47	47	36	52	52
Needed to Reach USDA Total	1568	522	526	5477	886
Needed Weekly to Reach USDA Total	33.4	11.1	14.6	105.3	17.0

The information contained herein was obtained from sources believed to be reliable, but cannot be guaranteed. FC Stone may have contributed to this report. All examples given are strictly hypothetical and neither the information, nor any opinion expressed, constitutes a solicitation to market commodities or buy or sell futures or options on futures. Past financial performance and results are not indicative of, nor do they guarantee, future performance. Commodity marketing and trading has inherent risks. Trading and/or marketing decisions, as well as any gains or losses thereof, are the sole responsibility of the commodity owner, producer, and or account holder. Minnesota West Ag. Services, LLC, its principals and employees assume no liability for any use of any information contained herein. Reproduction without authorization is forbidden.

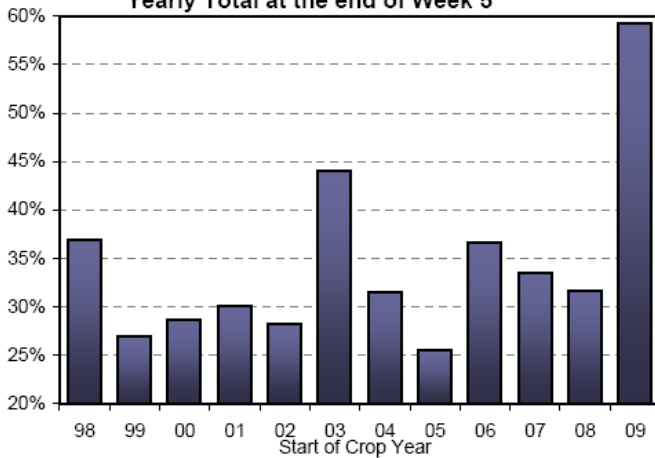
Weekly Corn Export Sales as a Percent of Yearly Total at the end of Week 5



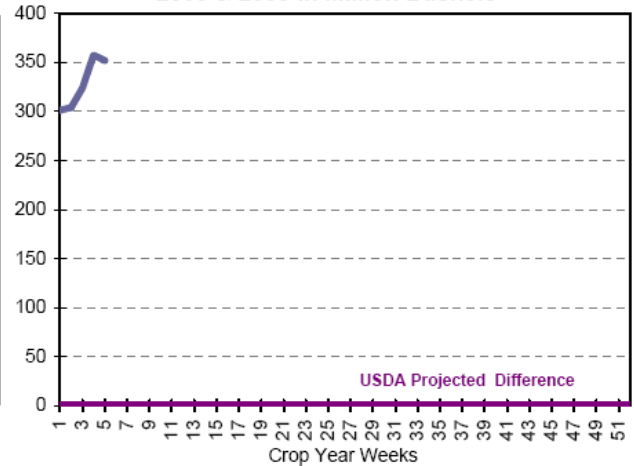
Corn Sales: Net Difference Between 2008 & 2009 in Million Bushels



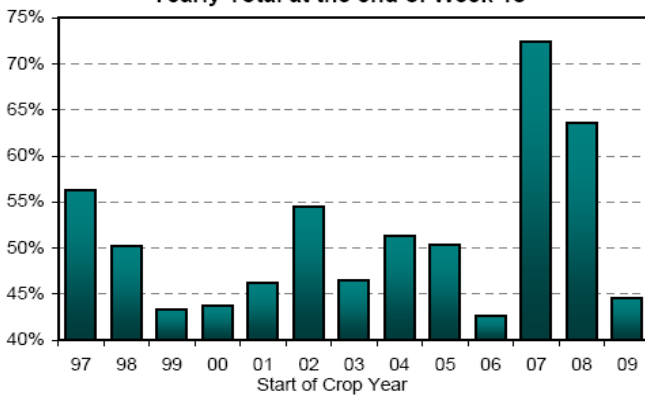
Weekly Bean Export Sales as a Percent of Yearly Total at the end of Week 5



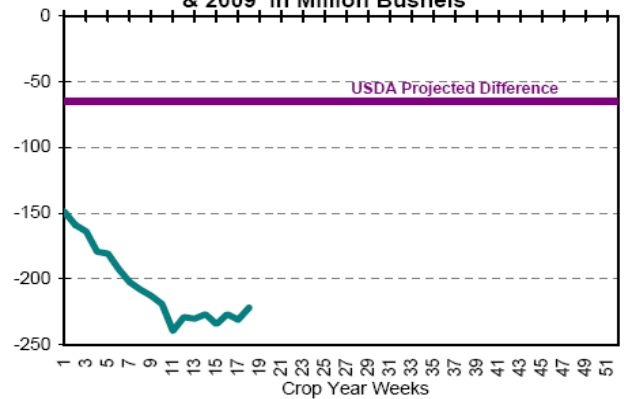
Soybean Sales: Net Difference Between 2008 & 2009 in Million Bushels



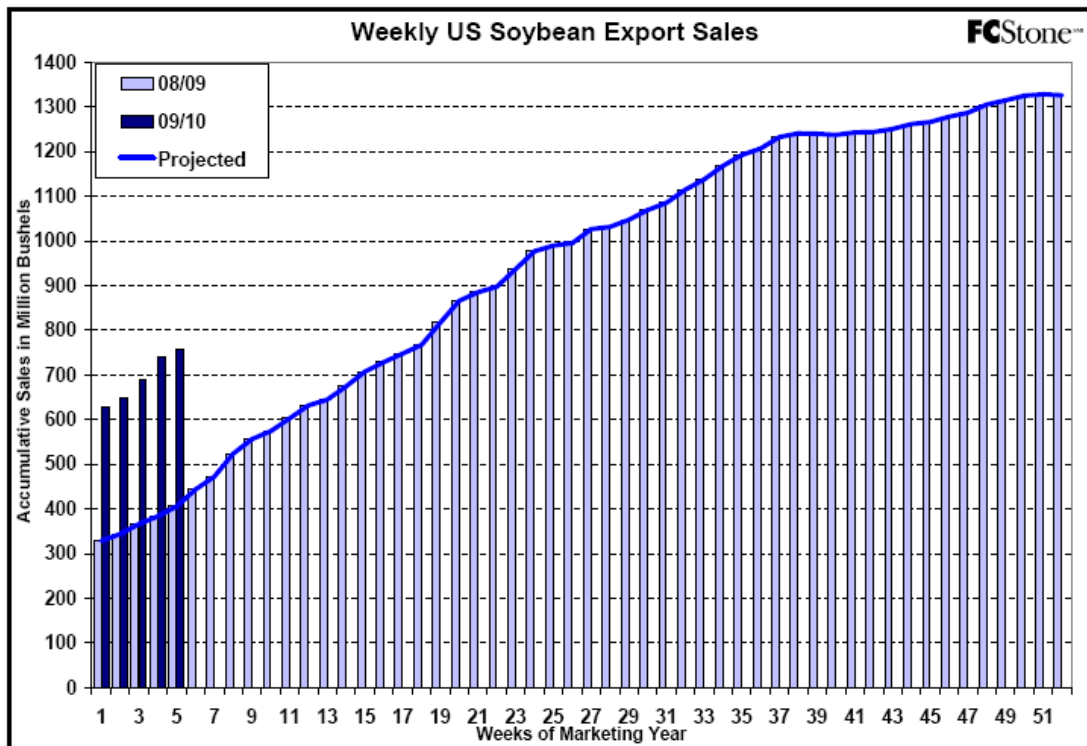
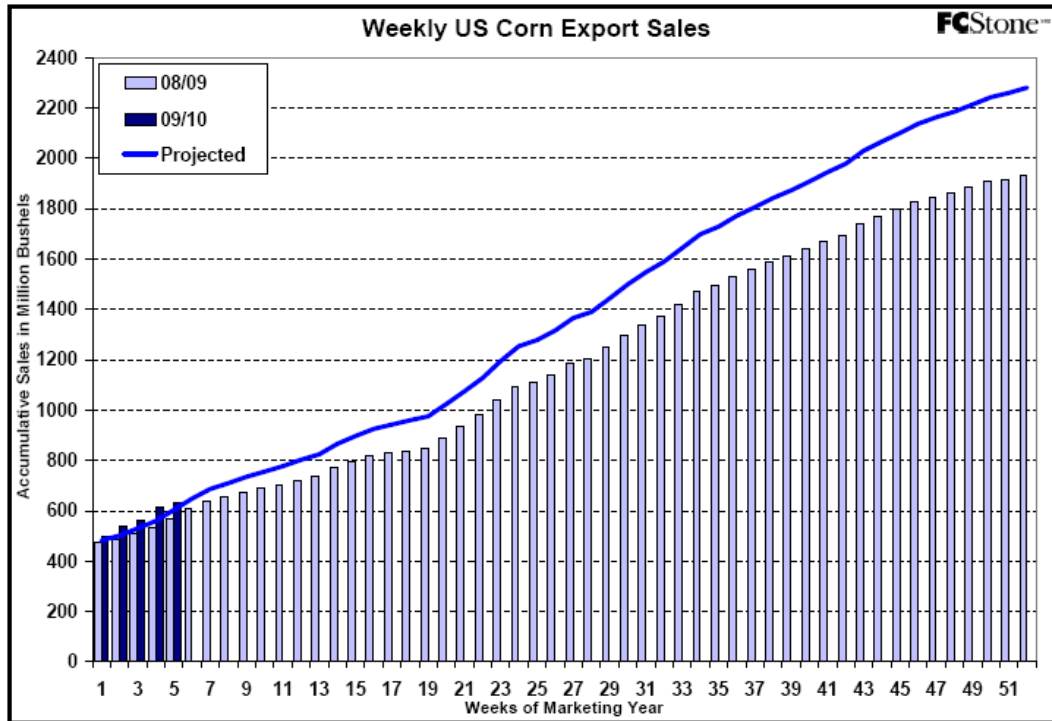
Weekly Wheat Export Sales as a Percent of Yearly Total at the end of Week 18



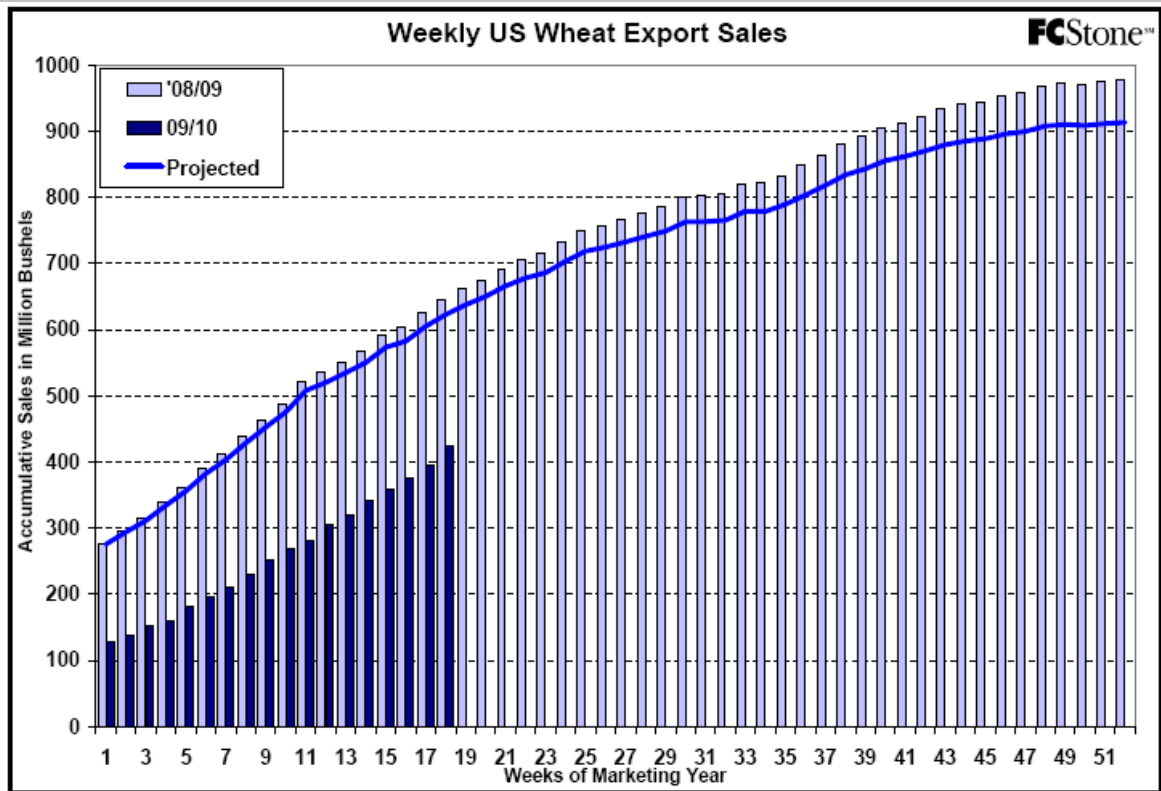
Wheat Sales: Net Difference Between 2008 & 2009 in Million Bushels



The information contained herein was obtained from sources believed to be reliable, but cannot be guaranteed. FC Stone may have contributed to this report. All examples given are strictly hypothetical and neither the information, nor any opinion expressed, constitutes a solicitation to market commodities or buy or sell futures or options on futures. Past financial performance and results are not indicative of, nor do they guarantee, future performance. Commodity marketing and trading has inherent risks. Trading and/or marketing decisions, as well as any gains or losses thereof, are the sole responsibility of the commodity owner, producer, and or account holder. Minnesota West Ag. Services, LLC, its principals and employees assume no liability for any use of any information contained herein. Reproduction without authorization is forbidden.



The information contained herein was obtained from sources believed to be reliable, but cannot be guaranteed. FC Stone may have contributed to this report. All examples given are strictly hypothetical and neither the information, nor any opinion expressed, constitutes a solicitation to market commodities or buy or sell futures or options on futures. Past financial performance and results are not indicative of, nor do they guarantee, future performance. Commodity marketing and trading has inherent risks. Trading and/or marketing decisions, as well as any gains or losses thereof, are the sole responsibility of the commodity owner, producer, and or account holder. Minnesota West Ag. Services, LLC, its principals and employees assume no liability for any use of any information contained herein. Reproduction without authorization is forbidden.



Estimated Fund Positions

October 6, 2009

Funds 30-day	CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
8-Sep T	3,000	11,426	13,075	5,000	46,036	51,516	1,000	30,320	37,815	2,000	-7,289	-6,153	-3,000	-37,955	-46,736	-400	14,173	13,530
9-Sep W	3,000		14,426	-4,000		42,036	0		30,920	-1,000		-8,289	-2,000		-39,955	0		14,173
10-Sep TH	5,000		19,426	-1,000		41,036	0		30,920	0		-8,289	2,000		-37,955	0		14,173
11-Sep F	5,000		24,426	-5,000		36,036	-1,000		29,920	-1,000		-9,289	3,000		-34,955	0		14,173
14-Sep M	-3,000		21,426	2,000		38,036	0		29,920	0		-9,289	-2,000		-36,955	0		14,173
15-Sep T	22,000	44,363	43,426	9,000	47,475	47,036	2,000	32,136	31,920	3,000	-6,090	-6,289	4,000	-36,183	-32,955	300	13,910	14,473
16-Sep W	-10,000		34,363	-5,000		42,475	-1,000		31,136	-1,000		-7,090	-2,000		-38,183	0		13,910
17-Sep TH	-7,000		27,363	2,000		44,475	0		31,136	1,000		-6,090	-2,000		-40,183	-400		13,510
18-Sep F	-6,000		21,363	-4,000		40,475	-1,000		30,136	1,000		-5,090	-2,000		-42,183	0		13,510
21-Sep M	-3,000		18,363	-4,000		36,475	-1,000		29,136	-2,000		-7,090	-1,000		-43,183	0		13,510
22-Sep T	7,000	43,145	25,363	4,000	32,384	40,475	0	27,570	29,136	1,000	-7,201	-6,090	0	-34,777	-43,183	-300	12,720	13,210
23-Sep W	6,000		49,145	1,000		33,384	0		27,570	-1,000		-8,201	3,000		-31,777	-200		12,520
24-Sep TH	6,000		55,145	-1,000		32,384	0		27,570	-1,000		-9,201	4,000		-27,777	0		12,520
25-Sep F	-7,000		48,145	0		32,384	0		27,570	-1,000		-10,201	-5,000		-32,777	-300		12,220
28-Sep M	5,000		53,145	-3,000		29,384	0		27,570	-2,000		-12,201	3,000		-29,777	0		12,220
29-Sep T	3,000	69,069	56,145	-2,000	32,695	27,384	1,000	28,251	28,570	0	-14,654	-12,201	-3,000	-28,960	-32,777	0	10,703	12,220
30-Sep W	3,000		72,069	4,000		36,695	0		28,251	2,000		-12,654	2,000		-26,960	0		10,703
1-Oct TH	-4,000		68,069	-4,000		32,695	0		28,251	1,000		-11,654	-2,000		-28,960	0		10,703
2-Oct F	-5,000		63,069	-6,000		26,695	-1,000		27,251	-1,000		-12,654	-3,000		-31,960	0		10,703
5-Oct M	9,000		72,069	4,000		30,695	0		27,251	-1,000		-13,654	2,000		-29,960	0		10,703
6-Oct T	17,000		89,069	7,000		37,695	1,000		28,251	2,000		-11,654	4,000		-25,960	500		11,203

The information contained herein was obtained from sources believed to be reliable, but cannot be guaranteed. FC Stone may have contributed to this report. All examples given are strictly hypothetical and neither the information, nor any opinion expressed, constitutes a solicitation to market commodities or buy or sell futures or options on futures. Past financial performance and results are not indicative of, nor do they guarantee, future performance. Commodity marketing and trading has inherent risks. Trading and/or marketing decisions, as well as any gains or losses thereof, are the sole responsibility of the commodity owner, producer, and or account holder. Minnesota West Ag. Services, LLC, its principals and employees assume no liability for any use of any information contained herein. Reproduction without authorization is forbidden.