



# WEEKLY EXPORTS

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## Exports & Fund Positions

Thursday December 03, 2009

### WEEKLY EXPORT SALES

Week Ending	mil bu <u>Corn</u>		mil bu <u>Soybeans</u>		mil bu <u>Wheat</u>		000 tons <u>Soymeal</u>		000 tons <u>Soyoil</u>	
	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11
09/24/09	48.2	0.0	50.9	0.0	19.8	-4.1	5.9	60.9	52.8	144.7
10/01/09	20.5	0.0	16.6	0.0	28.2	0.0	123.3	21.3	48.3	6.9
10/08/09	24.9	0.0	24.0	0.0	17.6	0.0	466.1	0.1	24.0	0.0
10/15/09	9.2	0.6	36.3	0.0	23.1	2.1	115.7	0.0	23.3	0.0
10/22/09	14.5	0.0	25.4	0.0	12.8	0.7	176.2	3.2	9.2	0.0
10/29/09	22.2	0.3	19.2	0.1	10.5	0.0	116.7	0.0	6.9	0.0
11/05/09	19.2	0.0	46.8	0.0	15.1	0.0	224.1	0.1	5.8	0.0
11/12/09	13.9	0.0	49.6	0.0	13.3	0.0	357.5	10.3	12.4	0.0
11/19/09	48.2	15.9	41.7	0.0	12.9	1.6	225.2	1.4	19.2	0.0
11/26/09	25.9	0.0	26.6	0.3	14.4	0.0	107.4	6.5	19.0	0.0
10 Wk Ave	24.7	1.7	33.7	0.0	16.8	0.0	191.8	10.4	22.1	15.2

### TRADE ESTIMATES\*\*

	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
11/26/09	25.6-35.4	29.4-36.7	11.0-16.5	150-200	15-30

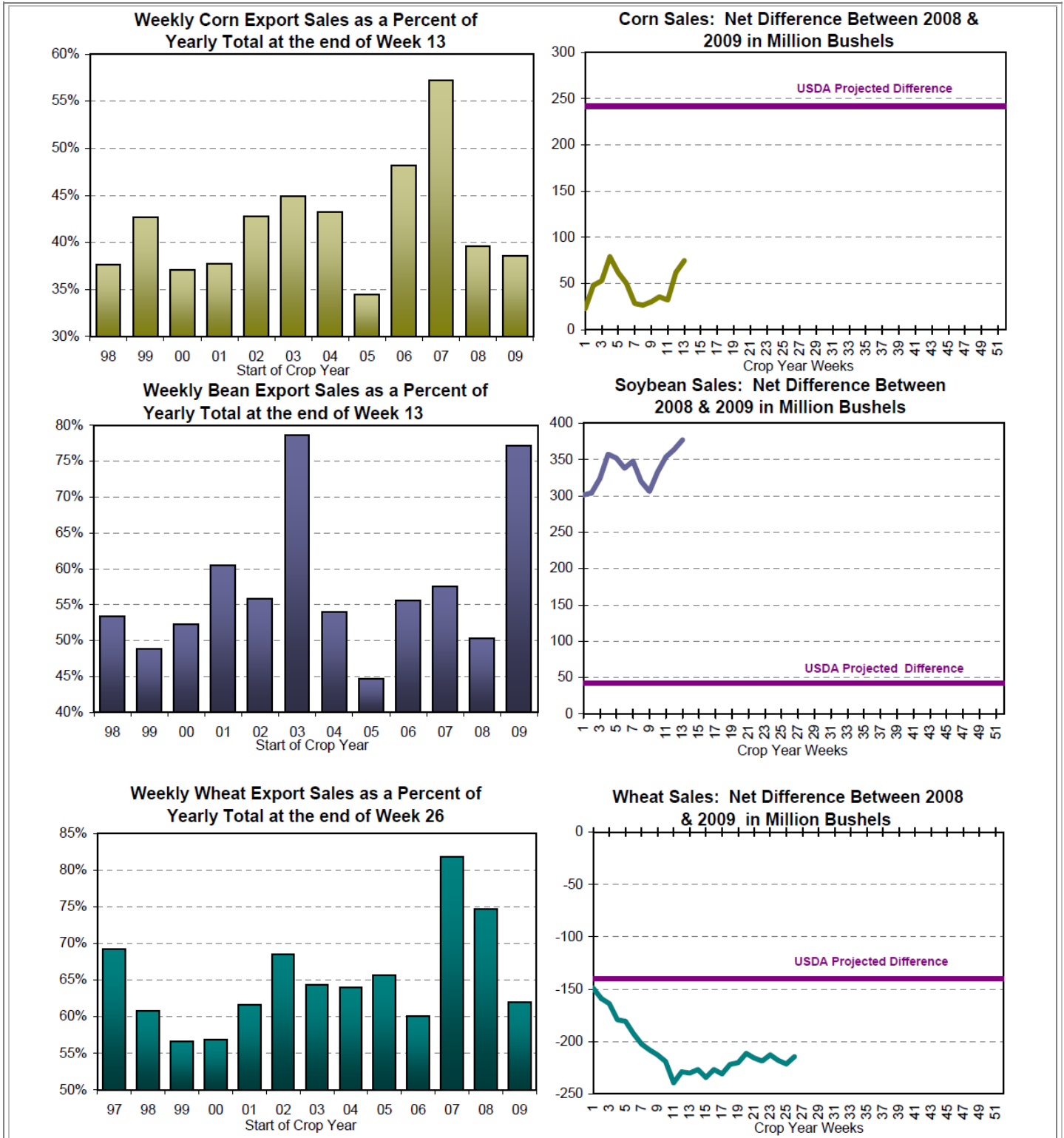
\*\*Estimates include both old and new crop all commodities

### EXPORT ANALYSIS

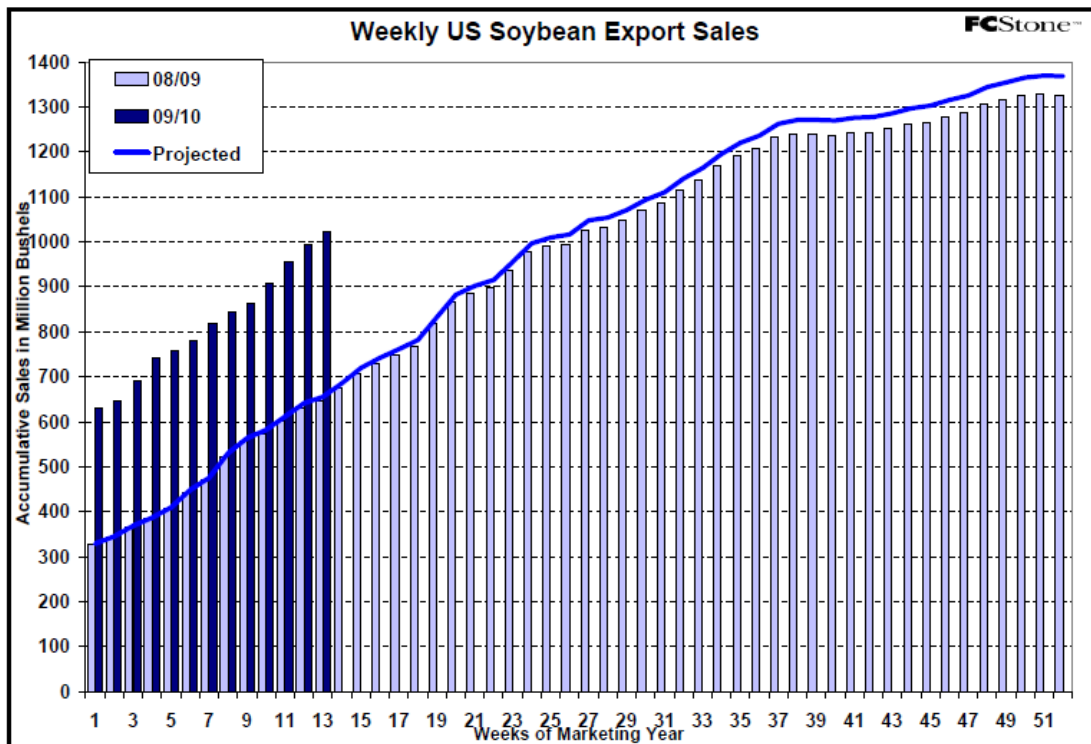
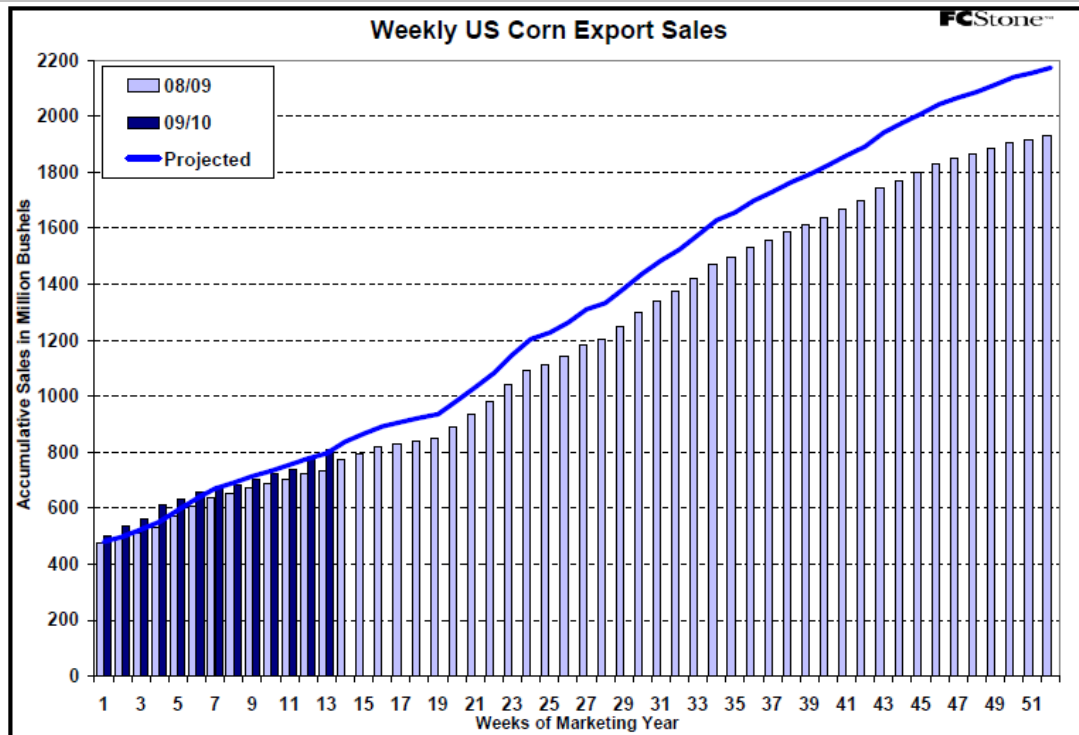
Week Ending	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
Year to Date Sales	810	1022	543	4804	704
YTD Sales (Last Year)	735	645	758	2832	207
USDA Yearly Estimate**	2100	1325	875	8492	1470
Weeks Left in Crop Year	39	39	28	44	44
Needed to Reach USDA Total	1290	303	332	3688	766
Needed Weekly to Reach USDA Total	33.1	7.8	11.9	83.8	17.4

\*\* Meal projection does not include hulls

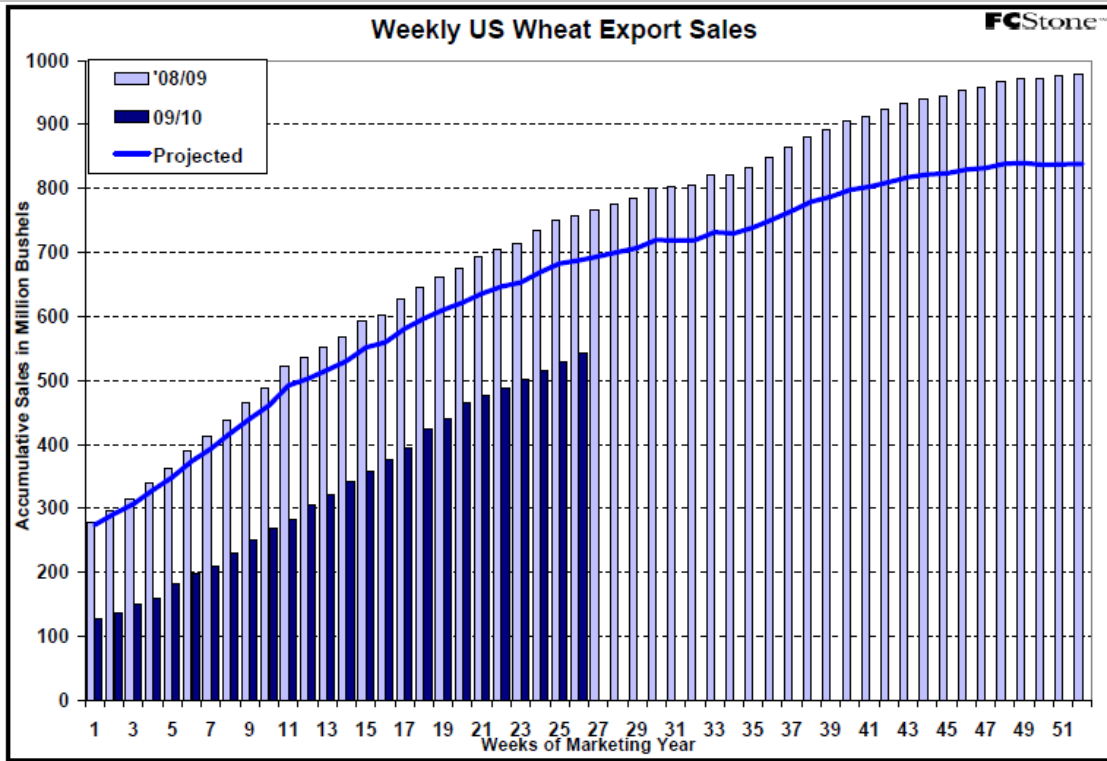
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**Estimated Funds Position**

December 3, 2009

Funds 30-day	CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
4-Nov W	-6,000		165,606	-9,000		82,472	-1,000		29,752	0		16,817	-3,000		-25,532	0		16,383
5-Nov TH	-7,000		158,606	-5,000		77,472	-1,000		28,752	-2,000		14,817	-3,000		-28,532	0		16,383
6-Nov F	-7,000		151,606	-6,000		71,472	-1,000		27,752	-2,000		12,817	-4,000		-32,532	0		16,383
9-Nov M	9,000		160,606	4,000		75,472	1,000		28,752	2,000		14,817	4,000		-28,532	500		16,883
10-Nov T	7,000	174,572	167,606	-3,000	77,474	72,472	-1,000	27,292	27,752	-1,000	17,745	13,817	3,000	-24,292	-25,532	0	16,271	16,883
11-Nov W	0		174,572	3,000		80,474	0		27,292	2,000		19,745	3,000		-21,292	0		16,271
12-Nov TH	-5,000		169,572	4,000		84,474	2,000		29,292	0		19,745	1,000		-20,292	0		16,271
13-Nov F	0		169,572	-1,000		83,474	0		29,292	1,000		20,745	3,000		-17,292	0		16,271
16-Nov M	8,000		177,572	5,000		88,474	1,000		30,292	2,000		22,745	5,000		-12,292	500		16,771
17-Nov T	0	192,697	177,572	6,000	91,111	94,474	2,000	29,465	32,292	2,000	33,674	24,745	5,000	-17,073	-7,292	500	21,757	17,271
18-Nov W	-8,000		184,697	-6,000		85,111	0		29,465	0		33,674	-4,000		-21,073	0		21,757
19-Nov TH	-5,000		179,697	4,000		89,111	1,000		30,465	-1,000		32,674	-3,000		-24,073	200		21,957
20-Nov F	-5,000		174,697	4,000		93,111	-1,000		29,465	2,000		34,674	-2,000		-26,073	-300		21,657
23-Nov M	-7,000		167,697	-3,000		90,111	-1,000		28,465	-2,000		32,674	-3,000		-29,073	0		21,657
24-Nov T	-9,000	198,438	158,697	3,000	111,410	93,111	-1,000	36,539	27,465	1,000	38,206	33,674	-4,000	-6,084	-33,073	-500	22,196	21,157
25-Nov W	10,000		208,438	4,000		115,410	0		36,539	2,000		40,206	4,000		-2,084	400		22,596
27-Nov F	6,000		214,438	-2,000		113,410	0		36,539	-2,000		38,206	-2,000		-4,084	0		22,596
30-Nov M	10,000		224,438	5,000		118,410	0		36,539	1,000		39,206	5,000		916	500		23,096
1-Dec T	-6,000		218,438	0		118,410	-1,000		35,539	2,000		41,206	-4,000		-3,084	800		23,896
2-Dec W	-9,000		209,438	-6,000		112,410	-2,000		33,539	-3,000		38,206	-3,000		-6,084	0		23,896
3-Dec TH	-8,000		201,438	5,000		117,410	1,000		34,539	0		38,206	-2,000		-8,084	500		24,396

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