



WEEKLY EXPORTS

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Exports & Fund Positions

Thursday December 10, 2009

WEEKLY EXPORT SALES

Week Ending	mil bu <u>Corn</u>		mil bu <u>Soybeans</u>		mil bu <u>Wheat</u>		000 tons <u>Soymeal</u>		000 tons <u>Soyoil</u>	
	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11
10/01/09	20.5	0.0	16.6	0.0	28.2	0.0	123.3	21.3	48.3	6.9
10/08/09	24.9	0.0	24.0	0.0	17.6	0.0	466.1	0.1	24.0	0.0
10/15/09	9.2	0.6	36.3	0.0	23.1	2.1	115.7	0.0	23.3	0.0
10/22/09	14.5	0.0	25.4	0.0	12.8	0.7	176.2	3.2	9.2	0.0
10/29/09	22.2	0.3	19.2	0.1	10.5	0.0	116.7	0.0	6.9	0.0
11/05/09	19.2	0.0	46.8	0.0	15.1	0.0	224.1	0.1	5.8	0.0
11/12/09	13.9	0.0	49.6	0.0	13.3	0.0	357.5	10.3	12.4	0.0
11/19/09	48.2	15.9	41.7	0.0	12.9	1.6	225.2	1.4	19.2	0.0
11/26/09	25.9	0.0	26.6	0.3	14.4	0.0	107.4	6.5	19.0	0.0
12/03/09	33.4	0.0	34.1	-0.3	9.0	0.0	297.2	7.0	12.3	0.0
10 Wk Ave	23.2	1.7	32.0	0.0	15.7	0.4	220.9	5.0	18.0	0.7

TRADE ESTIMATES**

	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
12/03/09	23.6-31.5	25.7-31.2	12.9-16.5	100-175	15-30

**Estimates include both old and new crop all commodities

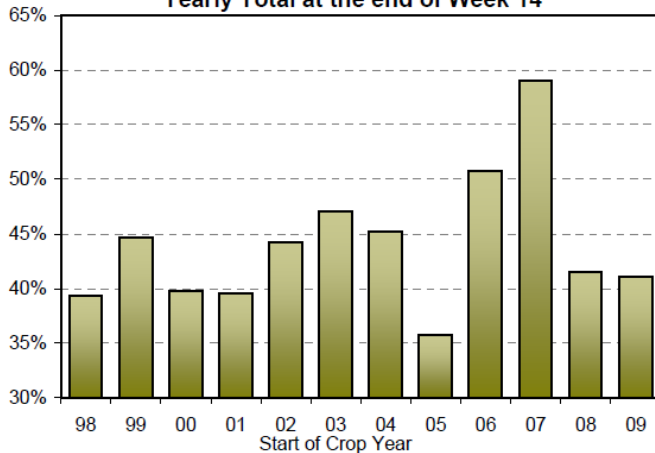
EXPORT ANALYSIS

Week Ending	mil bu <u>Corn</u>	mil bu <u>Soybeans</u>	mil bu <u>Wheat</u>	000 tons <u>Soymeal</u>	000 tons <u>Soyoil</u>
Year to Date Sales	843	1052	552	5101	717
YTD Sales (Last Year)	772	675	766	2851	207
USDA Yearly Estimate**	2050	1340	875	8492	1470
Weeks Left in Crop Year	38	38	27	43	43
Needed to Reach USDA Total	1207	288	323	3391	753
Needed Weekly to Reach USDA Total	31.8	7.6	12.0	78.9	17.5

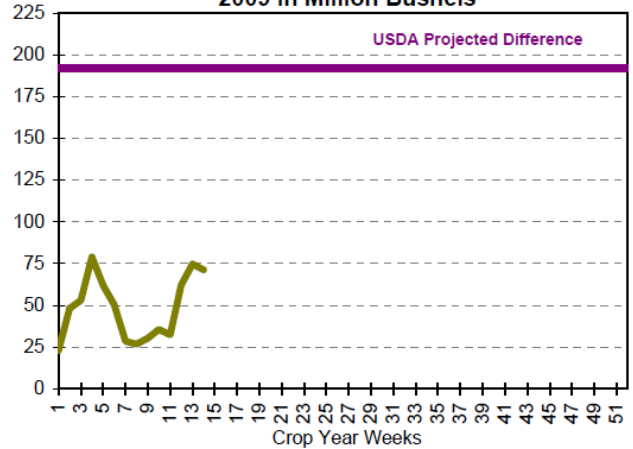
** Meal projection does not include hulls

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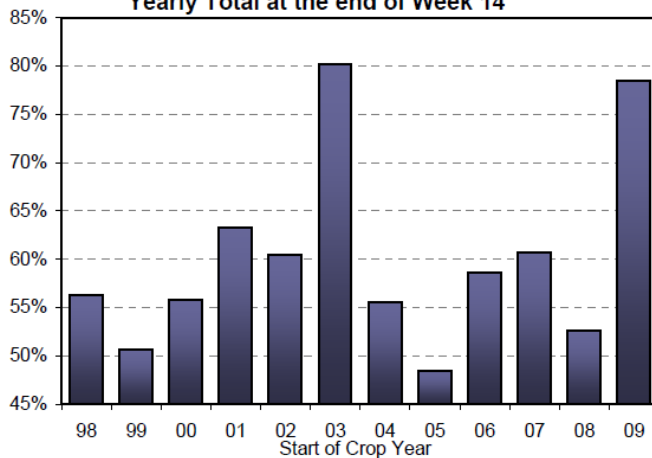
Weekly Corn Export Sales as a Percent of Yearly Total at the end of Week 14



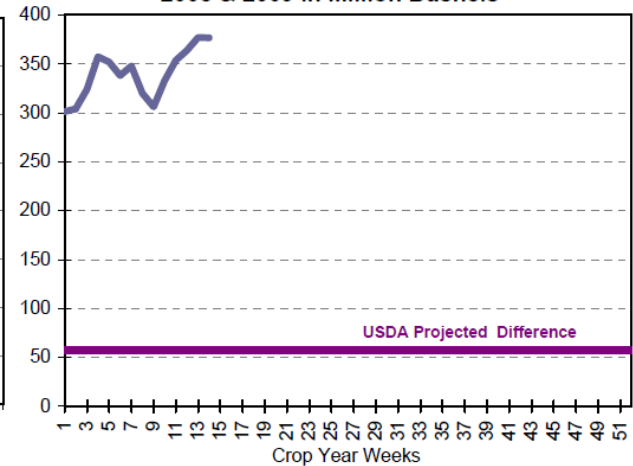
Corn Sales: Net Difference Between 2008 & 2009 in Million Bushels



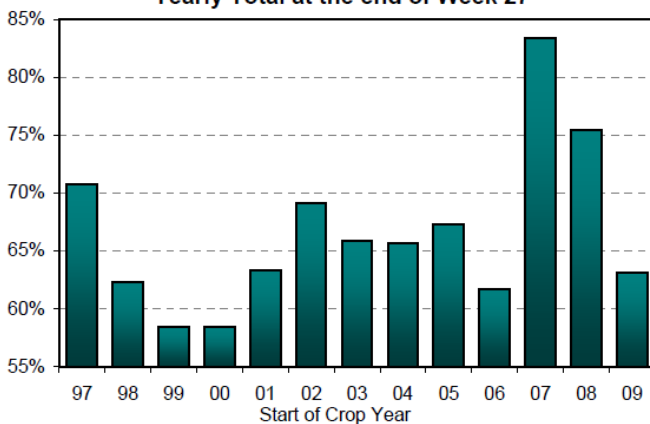
Weekly Bean Export Sales as a Percent of Yearly Total at the end of Week 14



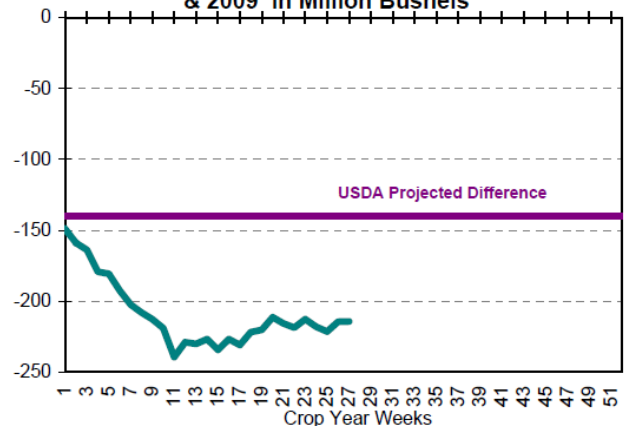
Soybean Sales: Net Difference Between 2008 & 2009 in Million Bushels



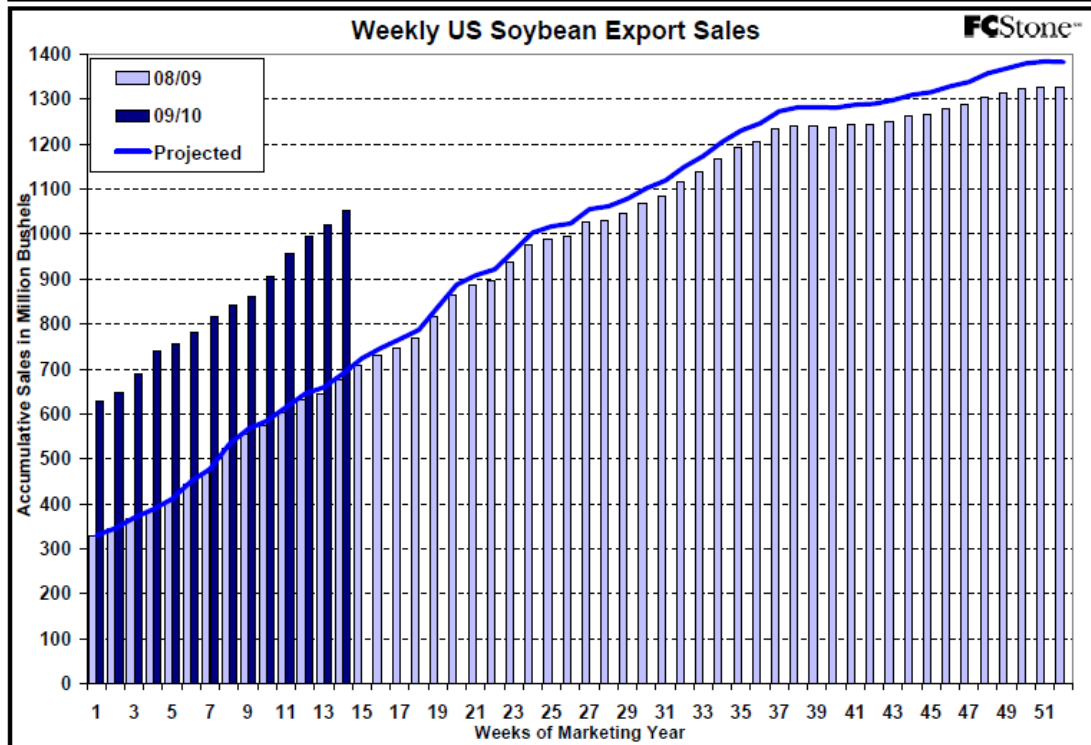
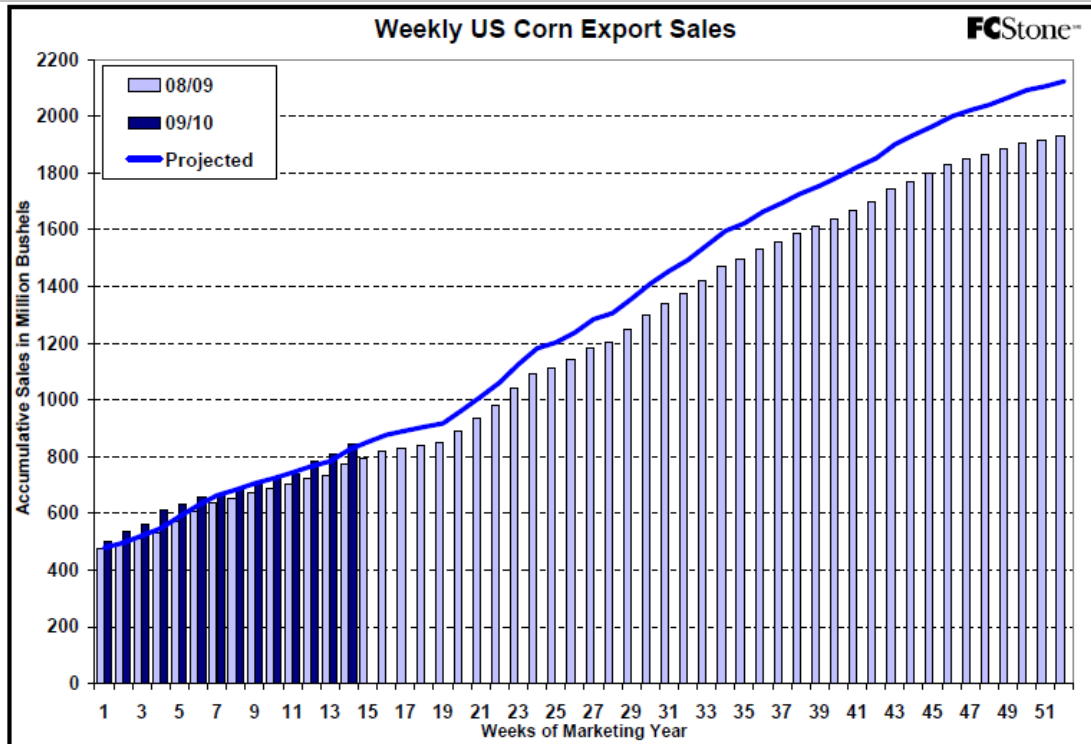
Weekly Wheat Export Sales as a Percent of Yearly Total at the end of Week 27



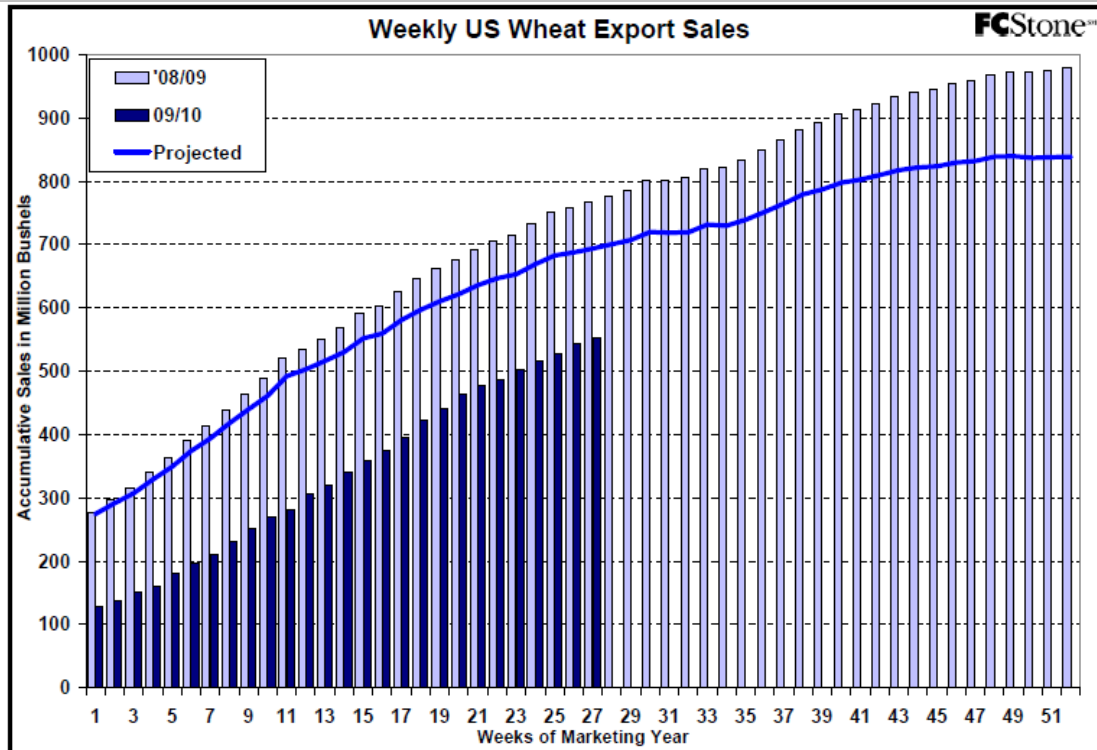
Wheat Sales: Net Difference Between 2008 & 2009 in Million Bushels



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Estimated Funds Position

December 10, 2009

Funds 30-day	CORN			SOYBEANS			MEAL			OIL			CHI WHEAT			KC WHEAT		
	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net	Daily	CFTC*	Net
11-Nov W	0		174,572	3,000		80,474	0		27,292	2,000		19,745	3,000		-21,292	0		16,271
12-Nov TH	-5,000		169,572	4,000		84,474	2,000		29,292	0		19,745	1,000		-20,292	0		16,271
13-Nov F	0		169,572	-1,000		83,474	0		29,292	1,000		20,745	3,000		-17,292	0		16,271
16-Nov M	8,000		177,572	5,000		88,474	1,000		30,292	2,000		22,745	5,000		-12,292	500		16,771
17-Nov T	0	192,697	177,572	6,000		94,474	2,000	29,465	32,292	2,000	33,674	24,745	5,000	-17,073	-7,292	500	21,757	17,271
18-Nov W	-8,000		184,697	-6,000		85,111	0		29,465	0		33,674	-4,000		-21,073	0		21,757
19-Nov TH	-5,000		179,697	4,000		89,111	1,000		30,465	-1,000		32,674	-3,000		-24,073	200		21,957
20-Nov F	-5,000		174,697	4,000		93,111	-1,000		29,465	2,000		34,674	-2,000		-26,073	-300		21,657
23-Nov M	-7,000		167,697	-3,000		90,111	-1,000		28,465	-2,000		32,674	-3,000		-29,073	0		21,657
24-Nov T	-9,000	198,438	158,697	3,000	111,410	93,111	-1,000	36,539	27,465	1,000	38,206	33,674	-4,000	-6,084	-33,073	-500	22,196	21,157
25-Nov W	10,000		208,438	4,000		115,410	0		36,539	2,000		40,206	4,000		-2,084	400		22,596
27-Nov F	6,000		214,438	-2,000		113,410	0		36,539	-2,000		38,206	-2,000		-4,084	0		22,596
30-Nov M	10,000		224,438	5,000		118,410	0		36,539	1,000		39,206	5,000		916	500		23,096
1-Dec T	-6,000	229,956	218,438	0	116,292	118,410	-1,000	37,675	35,539	2,000	38,944	41,206	-4,000	-1,693	-3,084	800	24,019	23,896
2-Dec W	-9,000		220,956	-6,000		110,292	-2,000		35,675	-3,000		35,944	-3,000		-4,693	0		24,019
3-Dec TH	-8,000		212,956	5,000		115,292	1,000		36,675	0		35,944	-2,000		-6,693	500		24,519
4-Dec F	-13,000		199,956	-3,000		112,292	-1,000		35,675	0		35,944	-3,000		-9,693	0		24,519
7-Dec M	-7,000		192,956	5,000		117,292	1,000		36,675	2,000		37,944	-3,000		-12,693	0		24,519
8-Dec T	4,000		196,956	-5,000		112,292	1,000		37,675	-2,000		35,944	-2,000		-14,693	0		24,519
9-Dec W	-3,000		193,956	-7,000		105,292	-2,000		35,675	-3,000		32,944	-3,000		-17,693	0		24,519
10-Dec TH	11,000		204,956	-2,000		103,292	-1,000		34,675	2,000		34,944	2,000		-15,693	0		24,519

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