



1/12/2010

Early Look at 2010/11 Balance sheets

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10/11 New Crop Corn Balance Sheet: Bushels							
Projected Use	13,405			Projected Use 09/10	12,930		
Expected Carry In:	1,764			Planted 09/10	86.4		
Expected Imports	20	5500		Yield 09/10	162.9		
Harvested %	92.00%						
			2010 Est				
Planted	87.5	88	88.5	89.0	89.5	90	90.5
Yield	-1.50	-1.00	-0.50		0.50	1.00	1.50
160.5	1299	1373	1447	1521	1595	1668	1742
161.0	1340	1414	1488	1562	1636	1710	1784
161.5	1380	1454	1528	1603	1677	1751	1825
162.0	1420	1495	1569	1644	1718	1793	1867
162.5	1460	1535	1610	1685	1759	1834	1909
163.0	1501	1575	1650	1725	1800	1875	1950
163.5	1541	1616	1691	1766	1842	1917	1992
164.0	1581	1656	1732	1807	1883	1958	2034
164.5	1621	1697	1773	1848	1924	2000	2075
165.0	1662	1737	1813	1889	1965	2041	2117
165.5	1702	1778	1854	1930	2006	2082	2159
166.0	1742	1818	1895	1971	2047	2124	2200

10/11 New Crop Corn Balance Sheet: Stocks / Use %							
Projected Use	13,405			Projected Use 09/10	12,930		
Expected Carry In:	1764			Planted 09/10	86.4		
Expected Imports	20			Yield 09/10	162.9		
Harvested %	92.00%						
			2010 Est				
Planted	225	87.5	88	88.5	89	89.5	90
Yield	-1.50	-1.00	-0.50		0.50	1.00	1.50
160.5	9.69%	10.24%	10.79%	11.34%	11.90%	12.45%	13.00%
161.0	9.99%	10.55%	11.10%	11.65%	12.20%	12.75%	13.31%
161.5	10.29%	10.85%	11.40%	11.96%	12.51%	13.06%	13.62%
162.0	10.59%	11.15%	11.70%	12.26%	12.82%	13.37%	13.93%
162.5	10.89%	11.45%	12.01%	12.57%	13.12%	13.68%	14.24%
163.0	11.19%	11.75%	12.31%	12.87%	13.43%	13.99%	14.55%
163.5	11.49%	12.05%	12.62%	13.18%	13.74%	14.30%	14.86%
164.0	11.79%	12.36%	12.92%	13.48%	14.05%	14.61%	15.17%
164.5	12.09%	12.66%	13.22%	13.79%	14.35%	14.92%	15.48%
165.0	12.39%	12.96%	13.53%	14.09%	14.66%	15.23%	15.79%
165.5	12.69%	13.26%	13.83%	14.40%	14.97%	15.53%	16.10%
166.0	13.00%	13.56%	14.13%	14.70%	15.27%	15.84%	16.41%

10/11 New Crop Soybean Balance Sheet: Bushels							
Projected Use	3,172			Projected Use 09/10	3,211		
Expected Carry In:	245			Planted 09/10	77.0		
Expected Imports	3			Yield 09/10	42.5		
Harvested %	98.80%						
			2010 Est				
Planted	75.5	76.0	76.5	77.0	77.5	78.0	78.5
Yield	-1.50	-1.00	-0.50		0.50	1.00	1.50
40.5	97	117	137	157	177	197	217
41.0	134	155	175	195	215	236	256
41.5	172	192	213	233	254	274	295
42.0	209	230	250	271	292	313	333
42.5	246	267	288	309	330	351	372
43.0	284	305	326	347	369	390	411
43.5	321	342	364	385	407	428	450
44.0	358	380	402	423	445	467	489
44.5	395	417	439	461	483	505	527
45.0	433	455	477	499	522	544	566

10/11 New Crop Soybean Balance Sheet: Stocks / Use %							
Projected Use	3,172			Projected Use 09/10	3,211		
Expected Carry In:	245			Planted 09/10	77.0		
Expected Imports	3			Yield 09/10	42.5		
Harvested %	98.80%						
			2010 Est				
Planted	75.5	76.0	76.5	77.0	77.5	78.0	78.5
Yield	-1.50	-1.00	-0.50		0.50	1.00	1.50
40.5	3.06%	3.69%	4.32%	4.95%	5.58%	6.21%	6.84%
41.0	4.24%	4.87%	5.51%	6.15%	6.79%	7.42%	8.07%
41.5	5.41%	6.06%	6.70%	7.35%	8.00%	8.64%	9.29%
42.0	6.59%	7.24%	7.90%	8.55%	9.20%	9.86%	10.51%
42.5	7.76%	8.42%	9.09%	9.75%	10.41%	11.07%	11.73%
43.0	8.94%	9.61%	10.28%	10.95%	11.62%	12.29%	12.96%
43.5	10.11%	10.79%	11.47%	12.15%	12.82%	13.50%	14.18%
44.0	11.29%	11.98%	12.66%	13.35%	14.03%	14.72%	15.40%
44.5	12.47%	13.16%	13.85%	14.55%	15.24%	15.93%	16.62%
45.0	13.64%	14.34%	15.04%	15.74%	16.45%	17.15%	17.85%

09/10 New Crop Wheat Balance Sheet: Bushels							
Projected Use	2,135			Projected Use 09/10	2,097		
Expected Carry In:	976			Planted 09/10	59.1		
Expected Imports	104			Yield 09/10	44.4		
Harvested %	85.00%						
			2010 Est				
Planted	55.6	56.1	56.6	57.1	57.6	58.1	58.6
Yield	-1.50	-1.00	-0.50		0.50	1.00	1.50
41.0	883	900	918	935	952	970	987
41.5	906	924	942	959	977	994	1012
42.0	930	948	966	983	1001	1019	1037
42.5	954	972	990	1008	1026	1044	1062
43.0	977	995	1014	1032	1050	1069	1087
43.5	1001	1019	1038	1056	1075	1093	1112
44.0	1024	1043	1062	1081	1099	1118	1137
44.5	1048	1067	1086	1105	1124	1143	1162
45.0	1072	1091	1110	1129	1148	1167	1186
45.5	1095	1115	1134	1153	1173	1192	1211

09/10 New Crop Wheat Balance Sheet: Stocks / Use %							
Projected Use	2,135			Projected Use 09/10	2,097		
Expected Carry In:	976			Planted 09/10	59.1		
Expected Imports	104			Yield 09/10	44.4		
Harvested %	85.00%						
			2010 Est				
Planted	55.6	56.1	56.6	57.1	57.6	58.1	58.6
Yield	-1.50	-1.00	-0.50		0.50	1.00	1.50
41.0	41.34%	42.16%	42.97%	43.79%	44.61%	45.42%	46.24%
41.5	42.45%	43.28%	44.10%	44.93%	45.75%	46.58%	47.41%
42.0	43.56%	44.39%	45.23%	46.06%	46.90%	47.74%	48.57%
42.5	44.66%	45.51%	46.35%	47.20%	48.05%	48.89%	49.74%
43.0	45.77%	46.63%	47.48%	48.34%	49.19%	50.05%	50.91%
43.5	46.88%	47.74%	48.61%	49.47%	50.34%	51.21%	52.07%
44.0	47.98%	48.86%	49.73%	50.61%	51.49%	52.36%	53.24%
44.5	49.09%	49.98%	50.86%	51.75%	52.63%	53.52%	54.40%
45.0	50.20%	51.09%	51.99%	52.88%	53.78%	54.68%	55.57%
45.5	51.30%	52.21%	53.11%	54.02%	54.93%	55.83%	56.74%

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